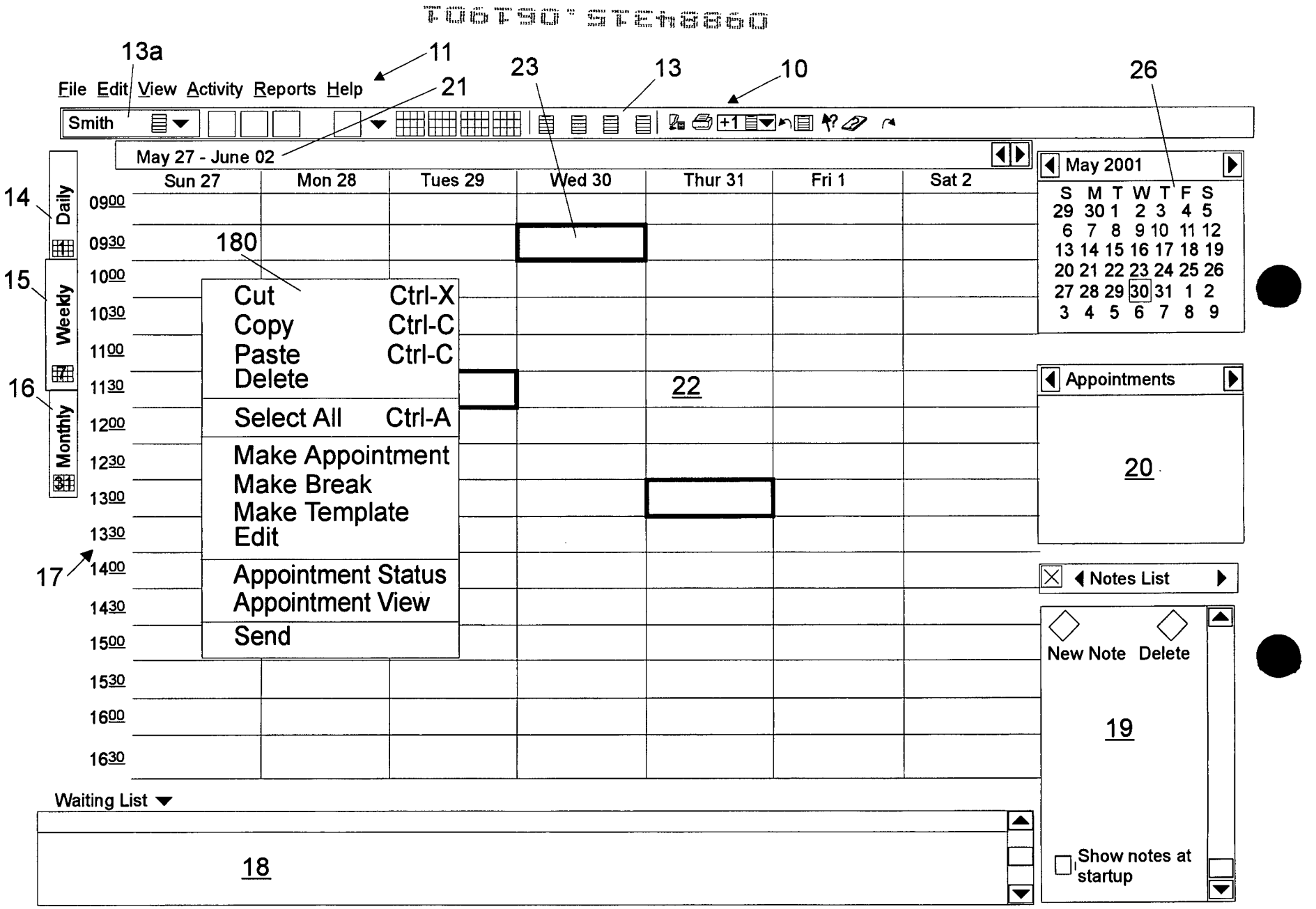
13a
11
23
13
10
26
21
File Edit View Activity Reports Help
Smith
May 27 - June 02
Sun 27
Mon 28
Tues 29
Wed 30
Thur 31
Fri 1
Sat 2
14
Daily
15
Weekly
16
Monthly
17
09 00
09 30
10 00
10 30
11 00
11 30
12 00
12 30
13 00
13 30
14 00
14 30
15 00
15 30
16 00
16 30
180
Cut Ctrl-X
Copy Ctrl-C
Paste Ctrl-C
Delete
Select All Ctrl-A
Make Appointment
Make Break
Make Template
Edit
Appointment Status
Appointment View
Send
22
May 2001
S M T W T F S
29 30 1 2 3 4 5
6 7 8 9 10 11 12
13 14 15 16 17 18 19
20 21 22 23 24 25 26
27 28 29 30 31 1 2
3 4 5 6 7 8 9
Appointments
20
Notes List
New Note
Delete
19
Show notes at startup
Waiting List
18

Fig 1.

Patent Scheme

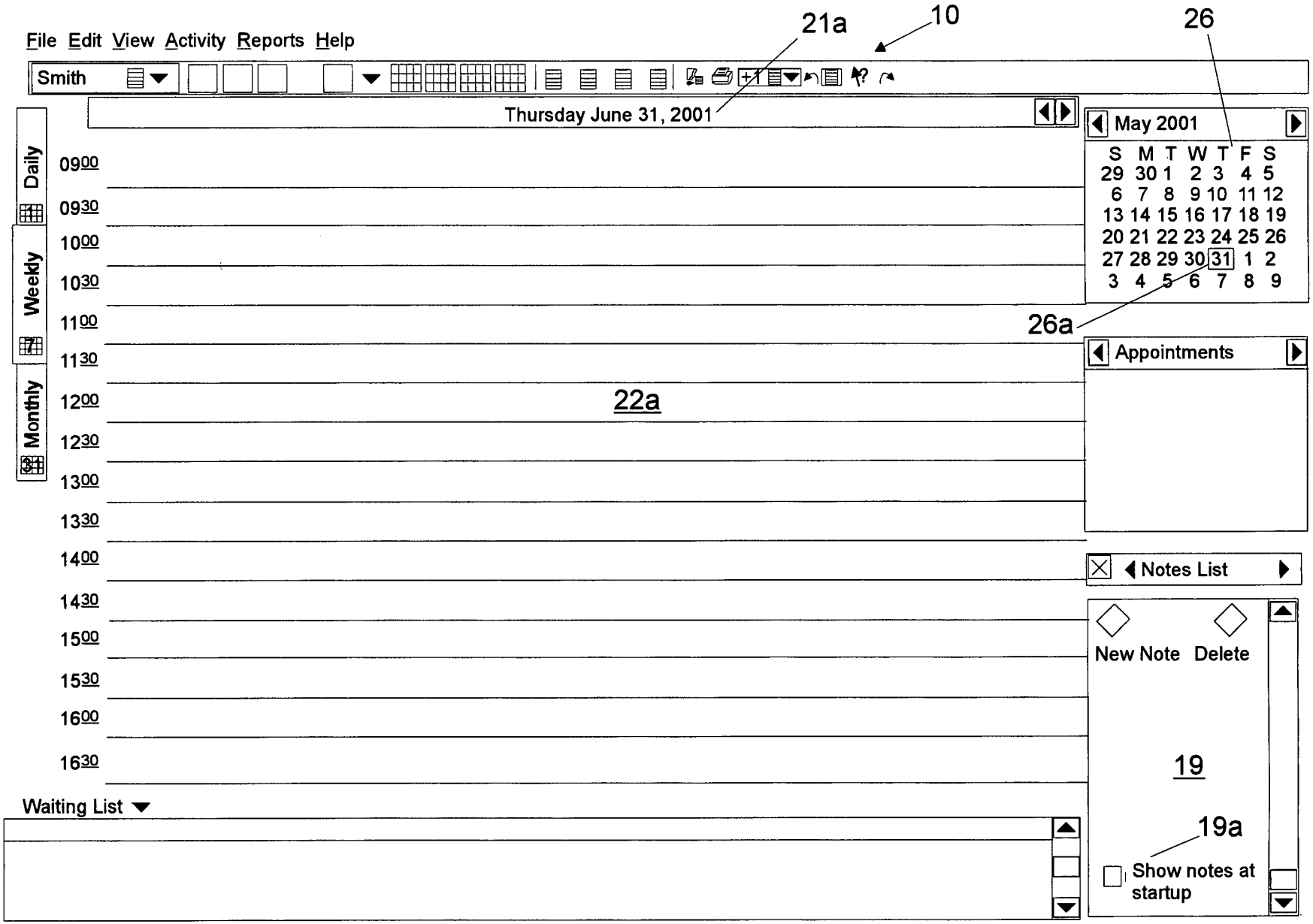

Fig 2.

PATENT PENDING

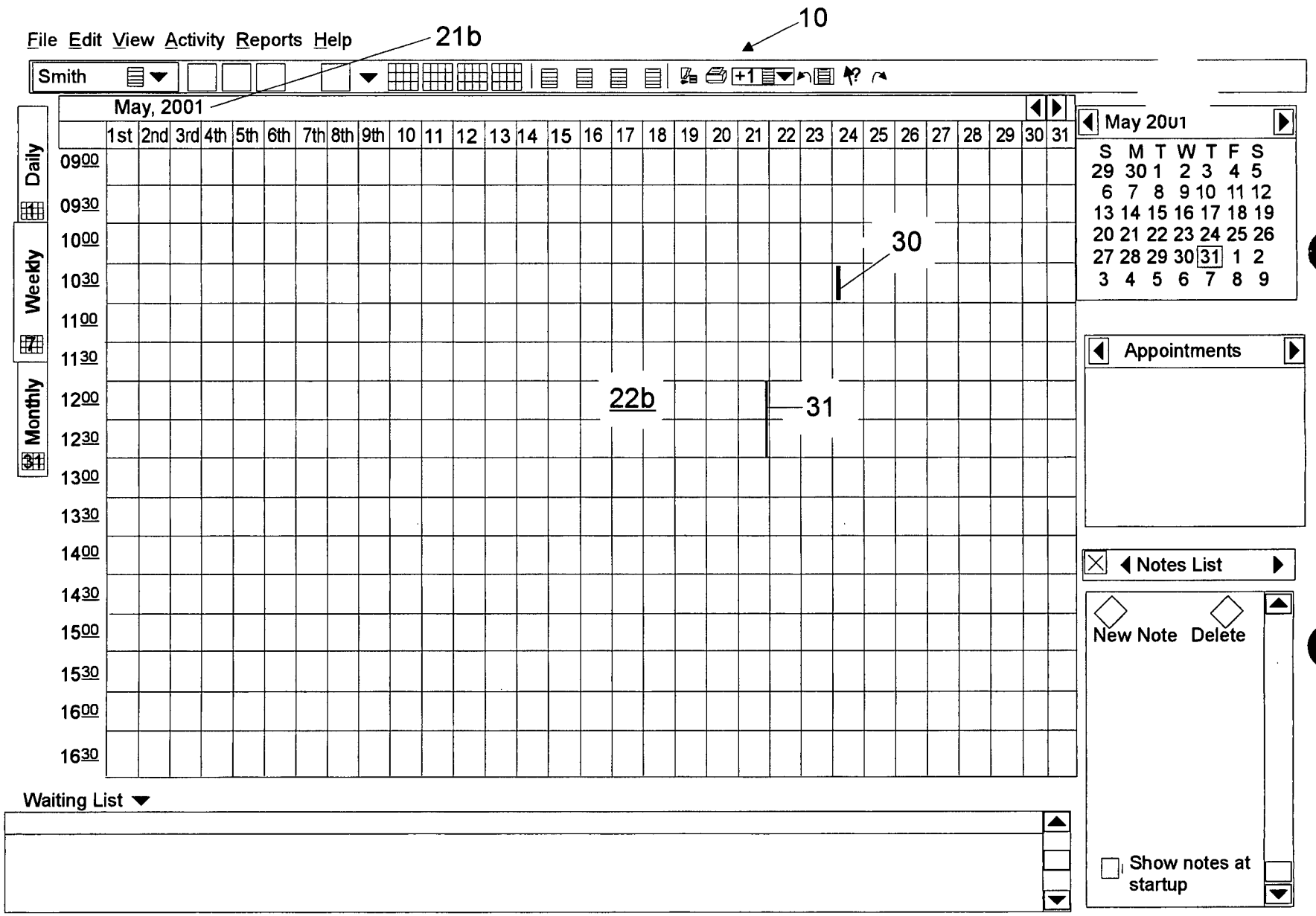

Fig 3.

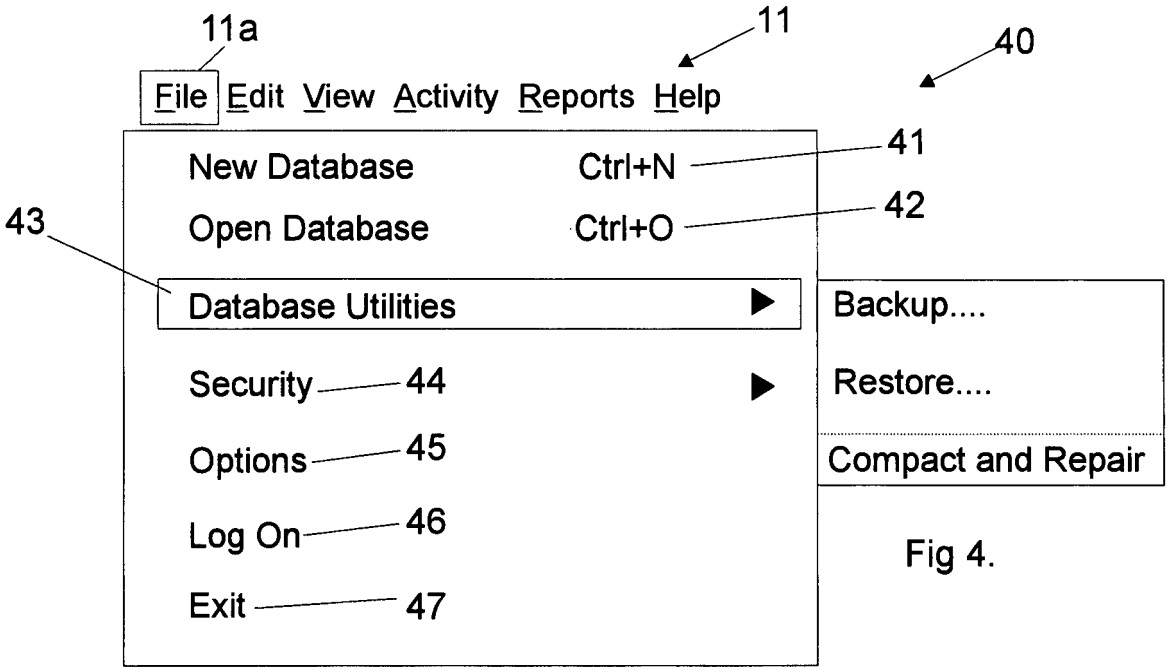
11a
11
40
File Edit View Activity Reports Help
New Database Ctrl+N
41
Open Database Ctrl+O
42
43
Database Utilities
Backup....
Restore....
Security
44
Options
45
Compact and Repair
Log On
46
Exit
47

Fig 4.

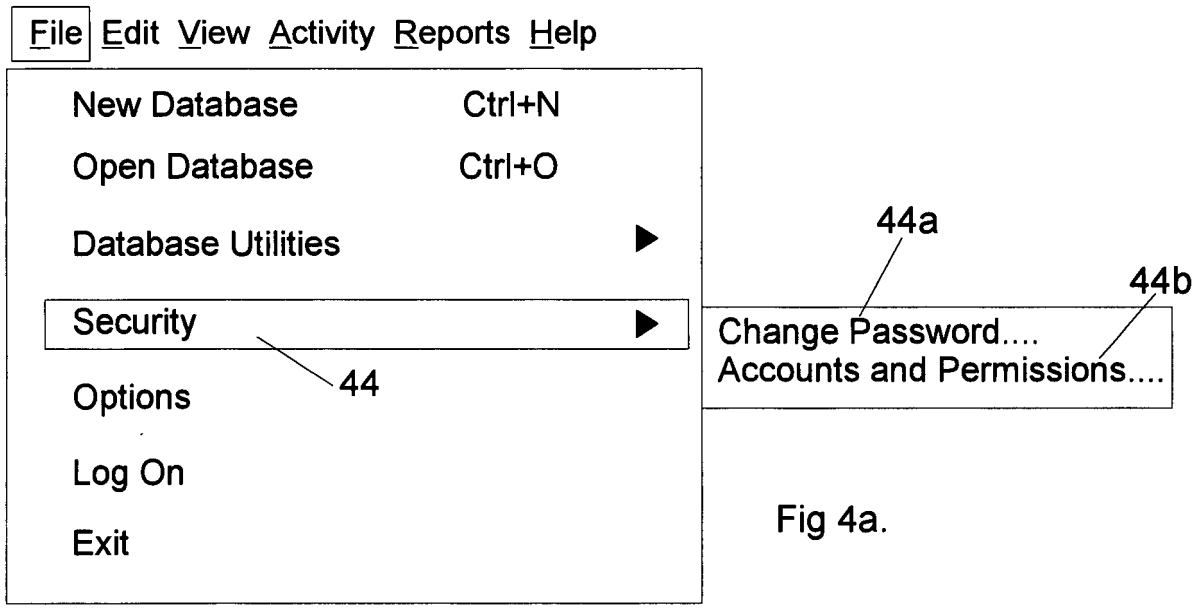
File Edit View Activity Reports Help
New Database Ctrl+N
Open Database Ctrl+O
Database Utilities
44a
44b
Security
Change Password....
Accounts and Permissions....
44
Options
Log On
Exit

Fig 4a.

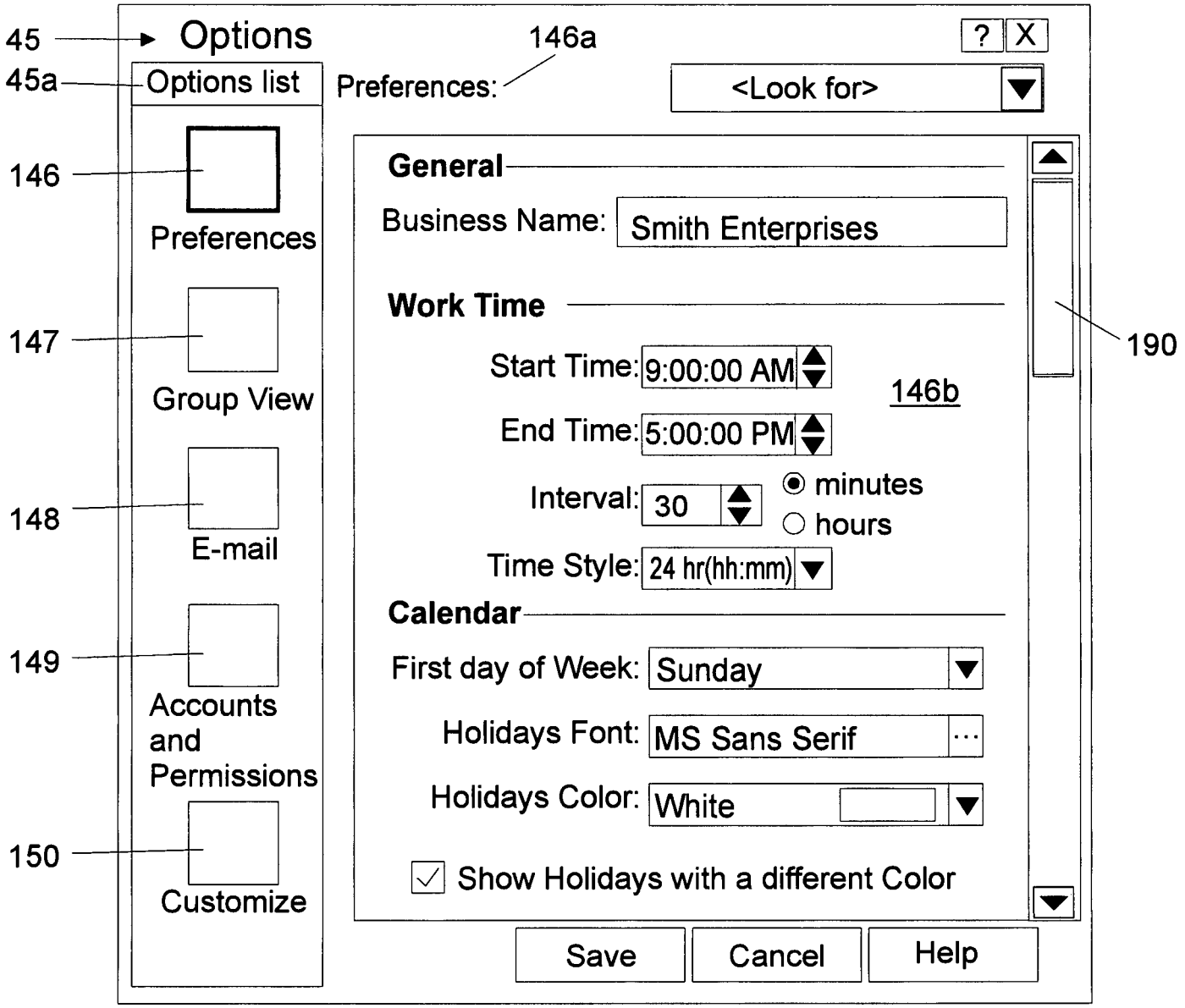
45
Options
146a
?
X
45a
Options list
Preferences:
<Look for>
146
Preferences
General
Business Name:
Smith Enterprises
Work Time
147
Group View
Start Time:
9:00:00 AM
146b
190
End Time:
5:00:00 PM
148
E-mail
Interval:
30
minutes
hours
Time Style:
24 hr(hh:mm)
Calendar
149
Accounts and Permissions
First day of Week:
Sunday
Holidays Font:
MS Sans Serif
Holidays Color:
White
150
Customize
Show Holidays with a different Color
Save
Cancel
Help

Fig 5.

T06T90 STE1886

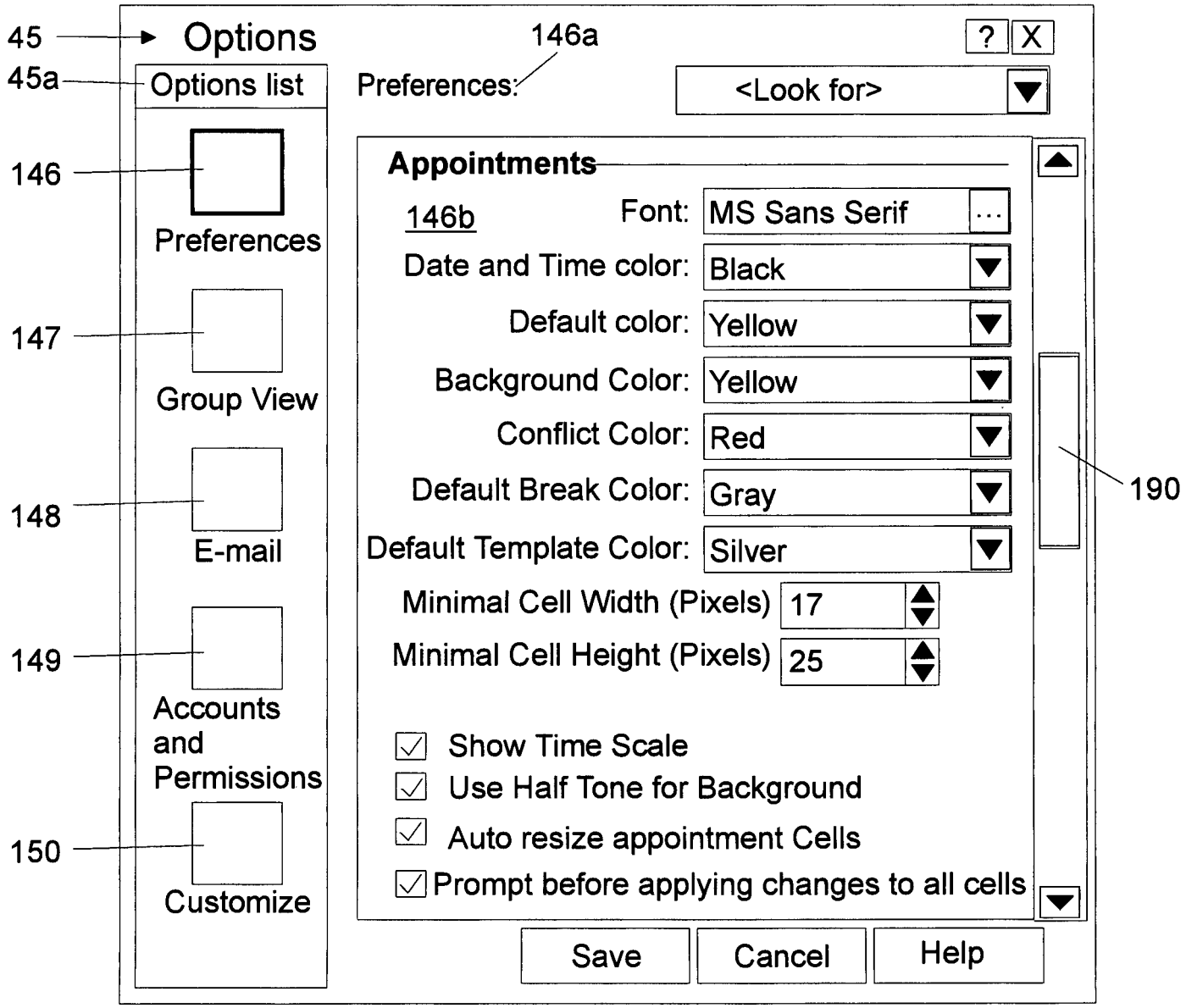

Fig 6.

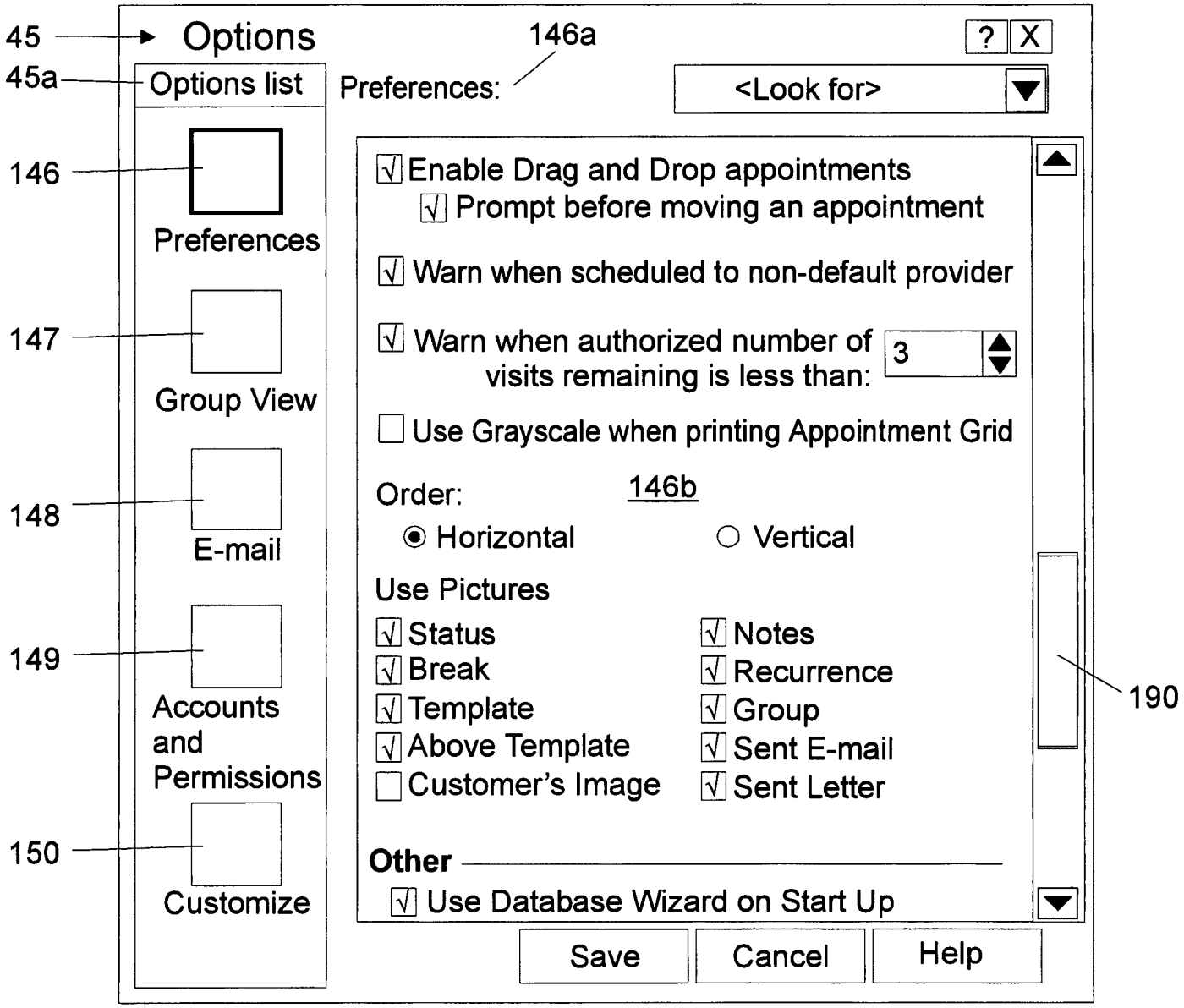
45
Options
45a
Options list
146a
Preferences:
?
X
<Look for>
146
Preferences
147
Group View
148
E-mail
149
Accounts and Permissions
150
Customize
Enable Drag and Drop appointments
Prompt before moving an appointment
Warn when scheduled to non-default provider
Warn when authorized number of visits remaining is less than:
3
Use Grayscale when printing Appointment Grid
Order:
146b
Horizontal
Vertical
Use Pictures
Status
Break
Template
Above Template
Customer's Image
Notes
Recurrence
Group
Sent E-mail
Sent Letter
Other
Use Database Wizard on Start Up
190
Save
Cancel
Help

Fig 7.

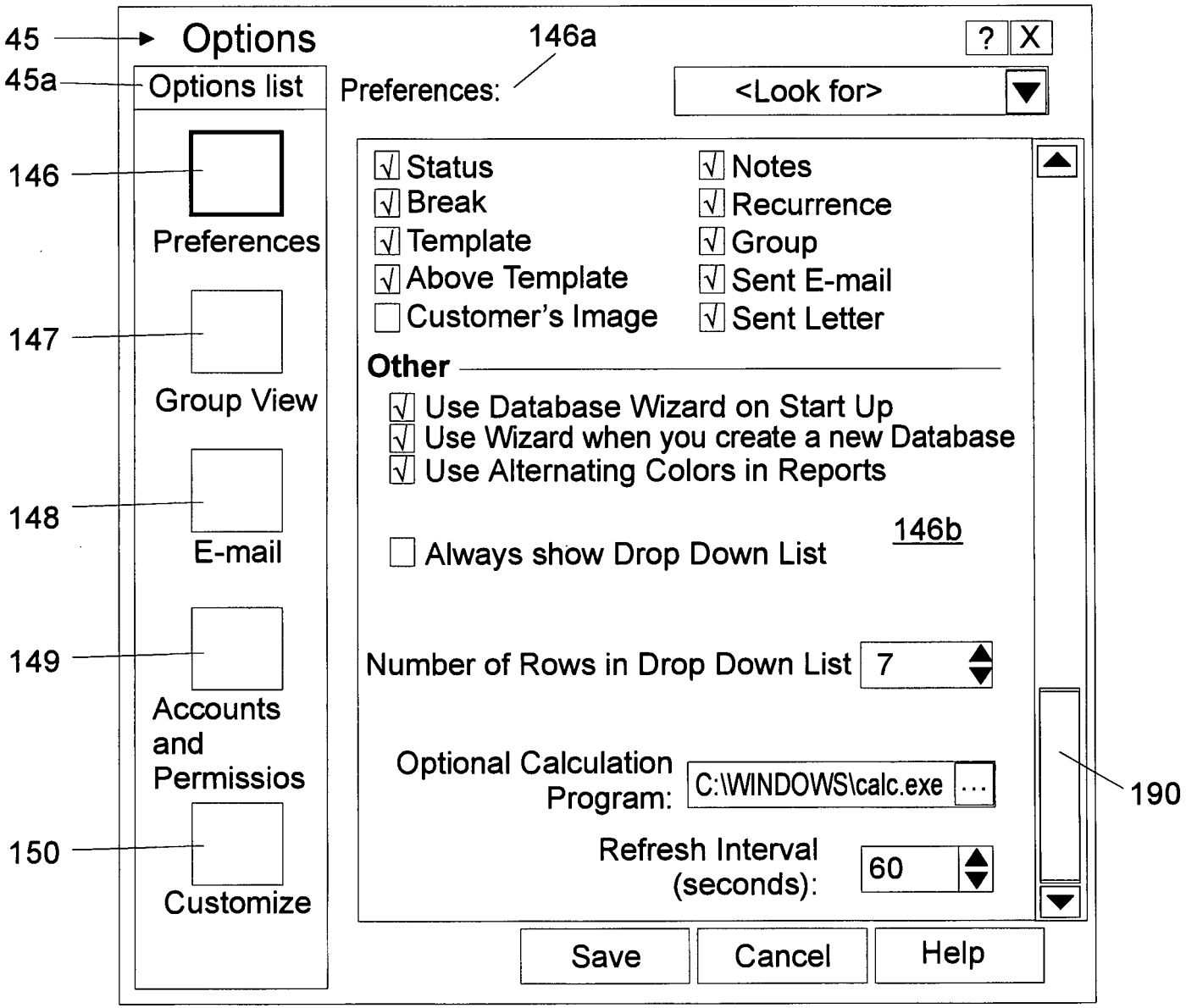
45
Options
45a
Options list
146a
Preferences:
?
X
<Look for>
146
Preferences
147
Group View
148
E-mail
149
Accounts and Permissios
150
Customize
√ Status
√ Break
√ Template
√ Above Template
☐ Customer's Image
√ Notes
√ Recurrence
√ Group
√ Sent E-mail
√ Sent Letter
Other
√ Use Database Wizard on Start Up
√ Use Wizard when you create a new Database
√ Use Alternating Colors in Reports
☐ Always show Drop Down List
146b
Number of Rows in Drop Down List
7
Optional Calculation Program:
C:\WINDOWS\calc.exe
...
Refresh Interval (seconds):
60
190
Save
Cancel
Help

Fig 8.

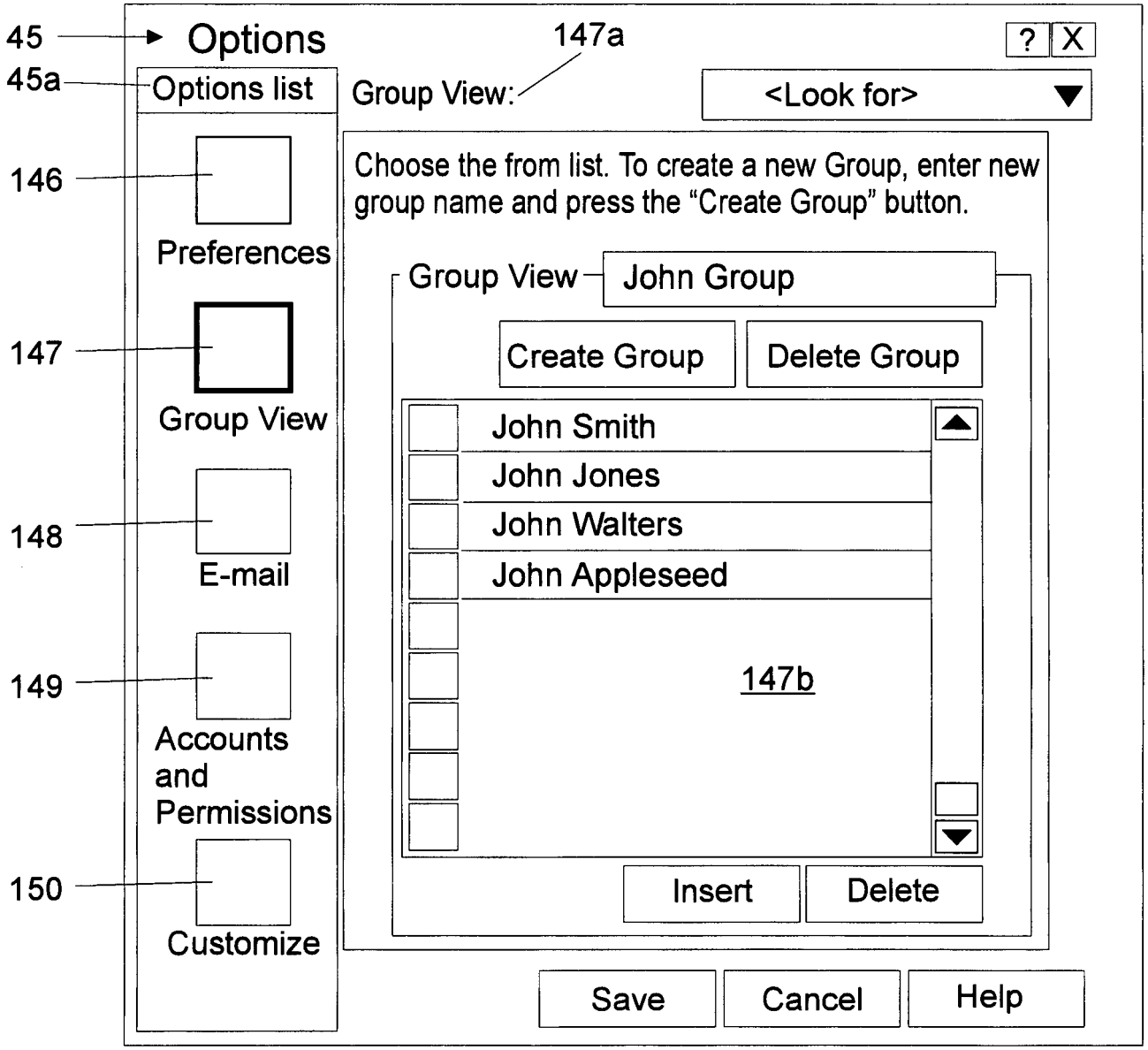
45
Options
147a
45a
Options list
Group View:
?
X
<Look for>
146
Preferences
Choose the from list. To create a new Group, enter new group name and press the "Create Group" button.
147
Group View
Group View
John Group
Create Group
Delete Group
John Smith
John Jones
John Walters
John Appleseed
148
E-mail
147b
149
Accounts and Permissions
Insert
Delete
150
Customize
Save
Cancel
Help

Fig 9.

F06T90: 5Th8860

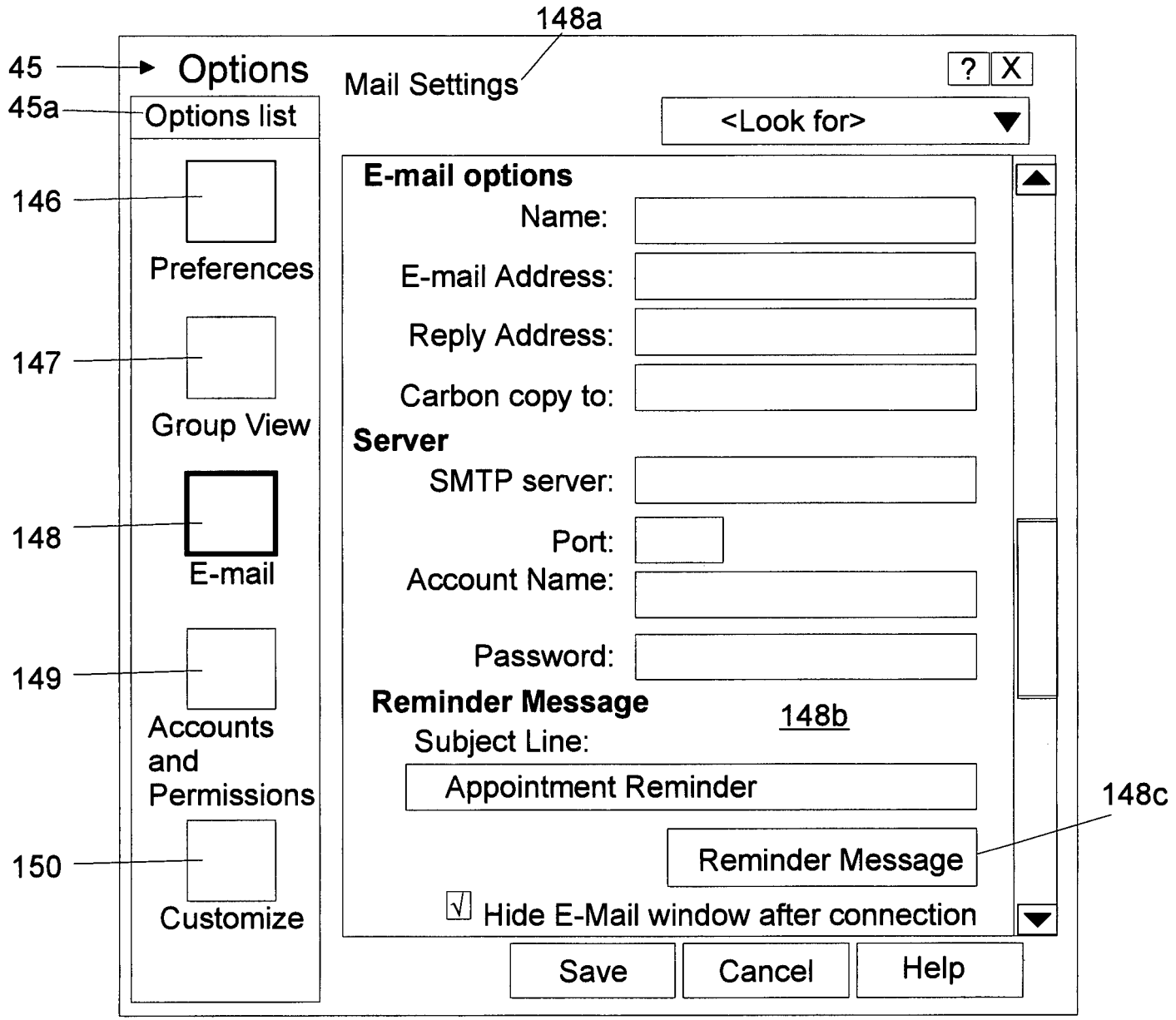

Fig 10.

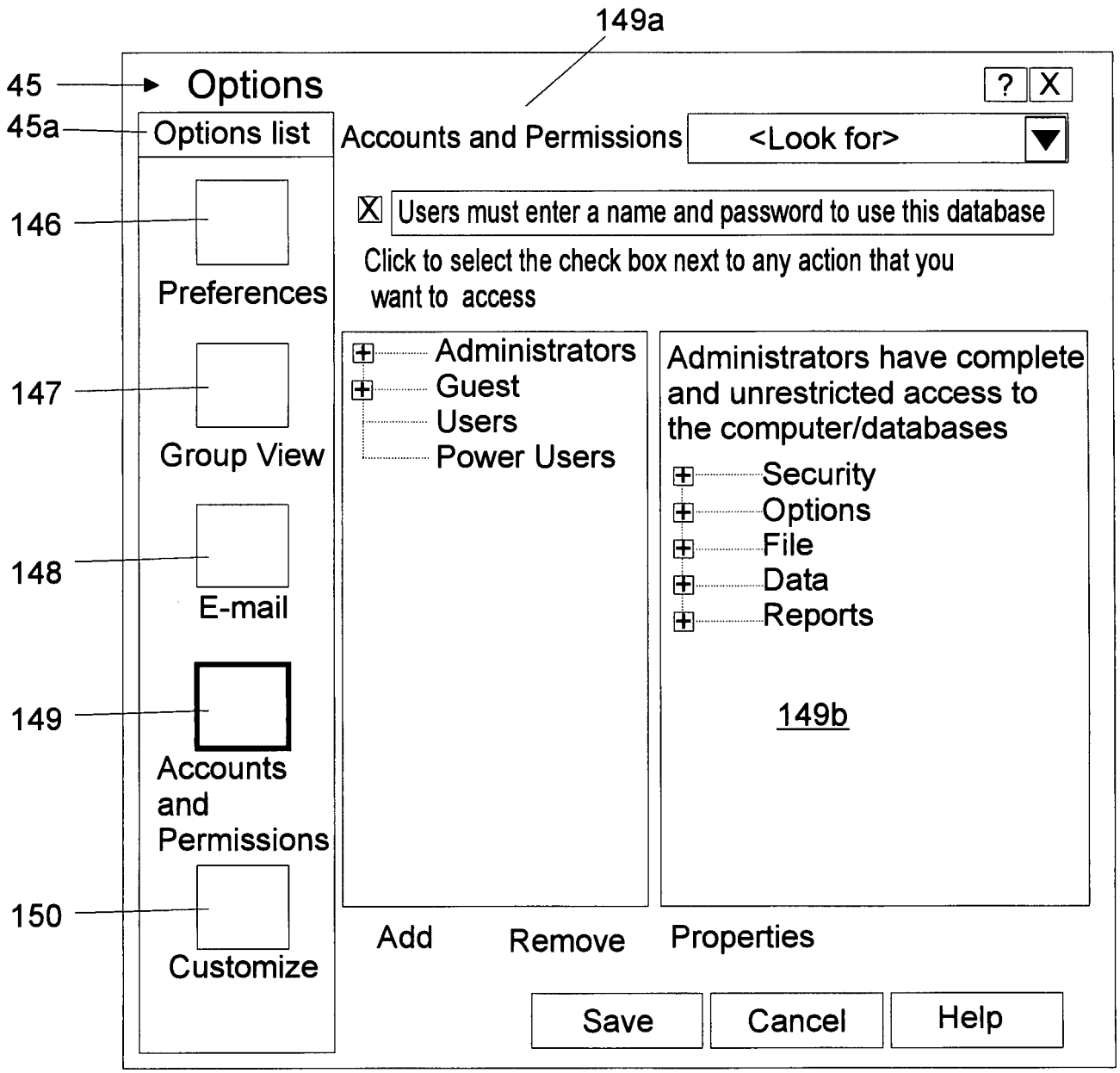
149a
45
Options
45a
Options list
Accounts and Permissions
<Look for>
146
Preferences
X
Users must enter a name and password to use this database
Click to select the check box next to any action that you want to access
147
Group View
Administrators
Guest
Users
Power Users
Administrators have complete and unrestricted access to the computer/databases
Security
Options
File
Data
Reports
148
E-mail
149
149b
Accounts and Permissions
150
Customize
Add
Remove
Properties
Save
Cancel
Help

Fig 11.

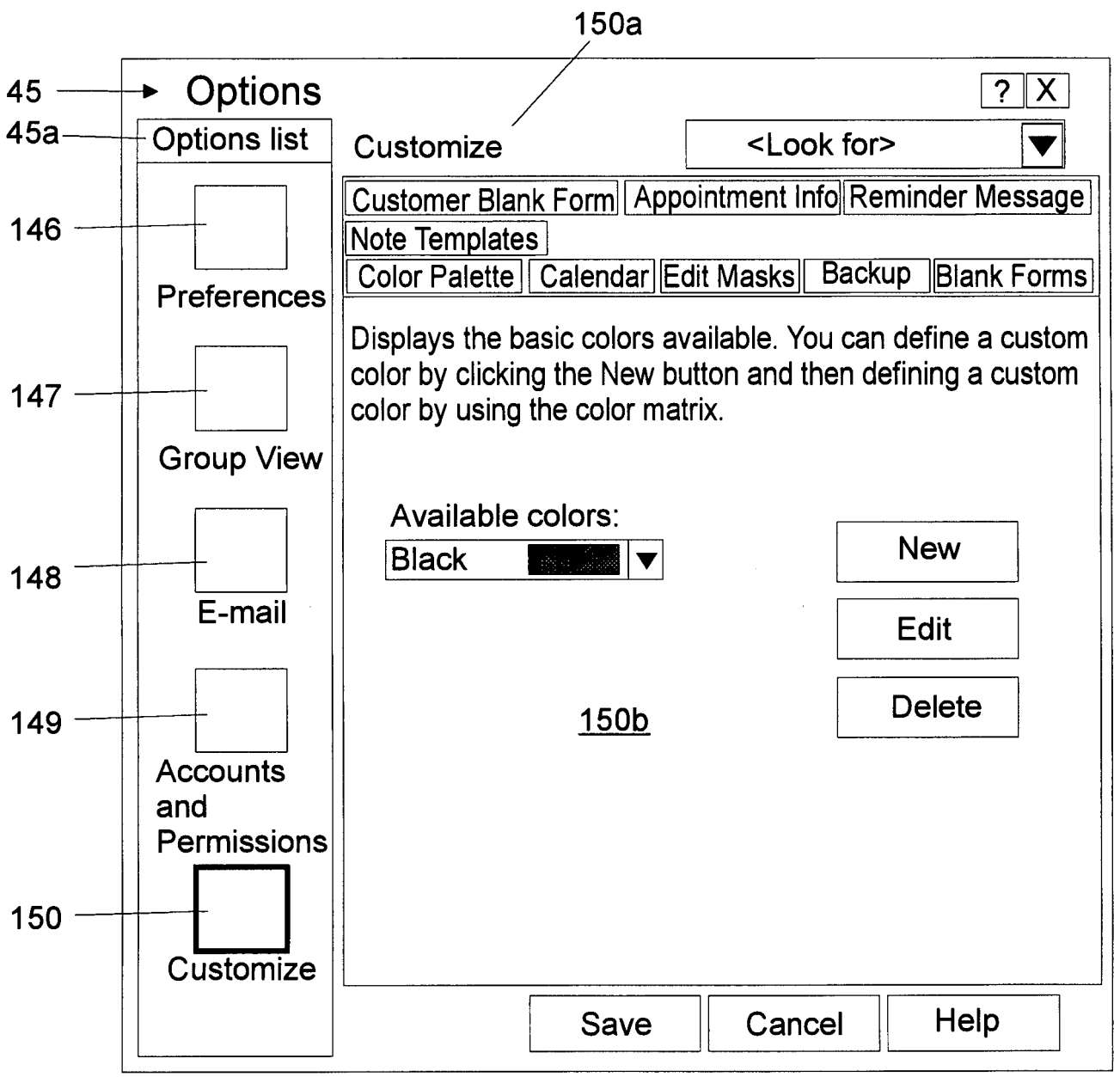
150a
45
Options
45a
Options list
?
X
Customize
<Look for>
146
Preferences
Customer Blank Form
Appointment Info
Reminder Message
Note Templates
Color Palette
Calendar
Edit Masks
Backup
Blank Forms
147
Group View
Displays the basic colors available. You can define a custom color by clicking the New button and then defining a custom color by using the color matrix.
148
E-mail
Available colors:
Black
New
Edit
Delete
149
Accounts and Permissions
150b
150
Customize
Save
Cancel
Help

Fig 12.

TOTSO STEMBAG

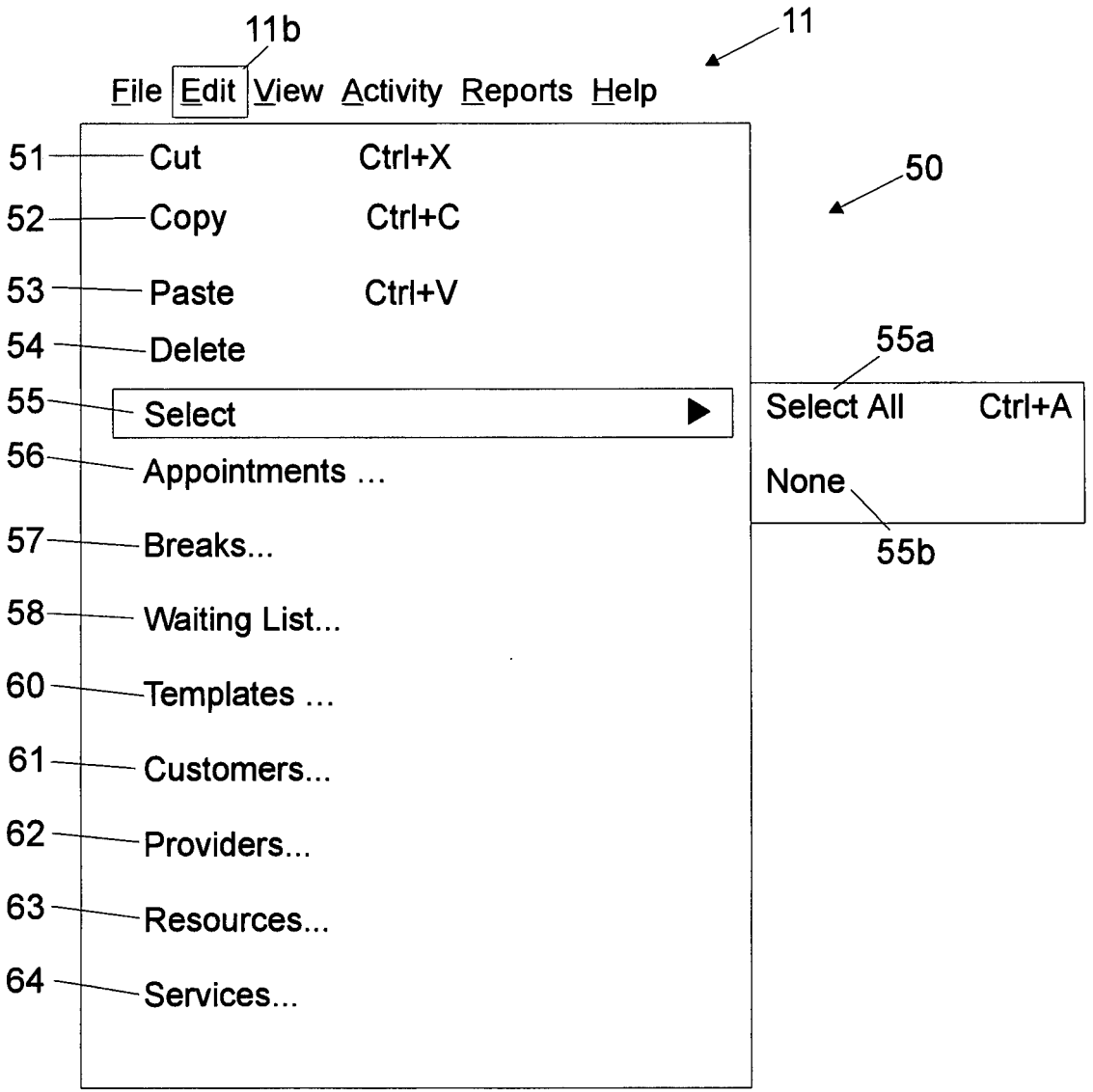

Fig 13.

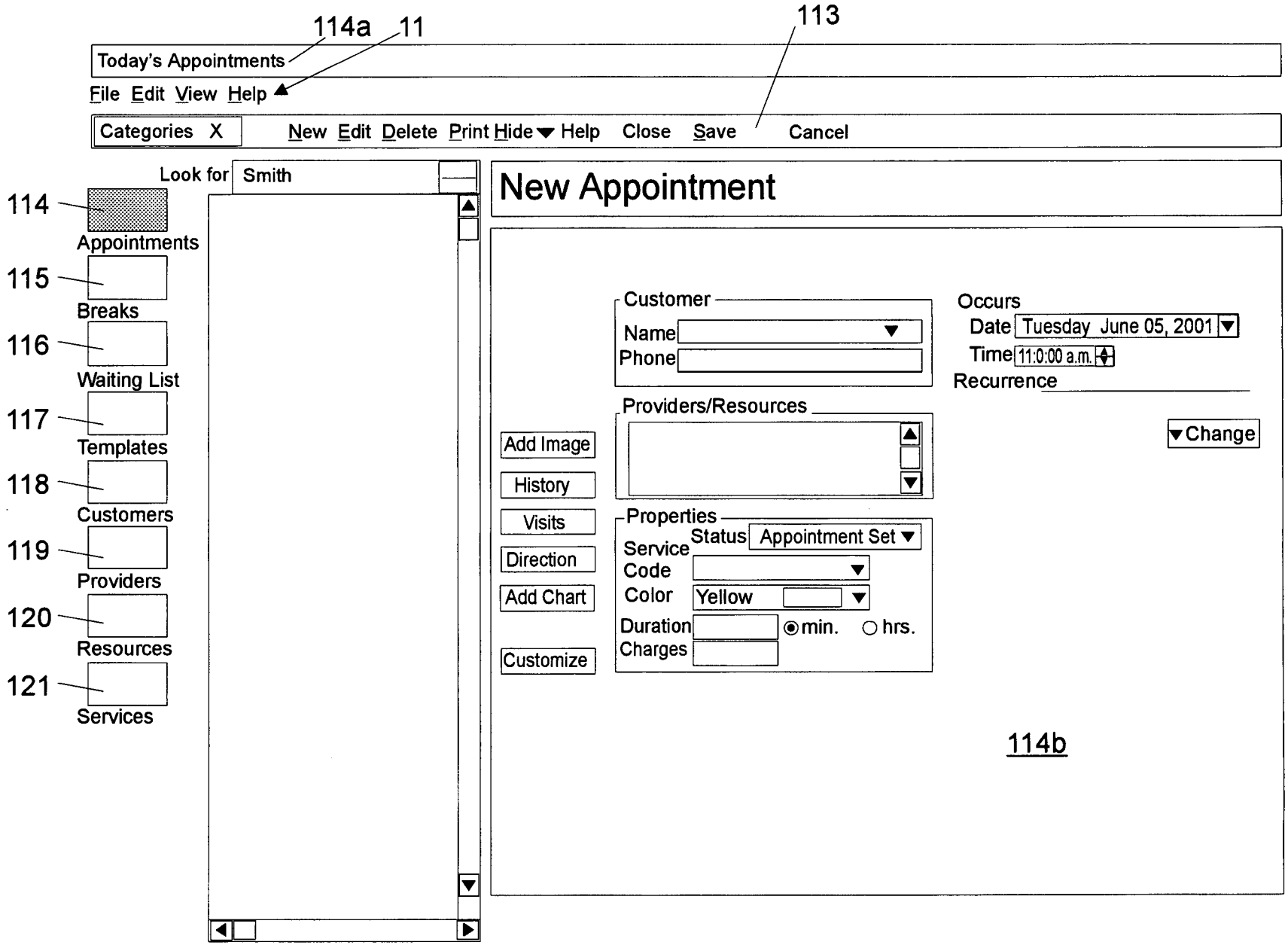
114a
11
113
Today's Appointments
File Edit View Help
Categories X
New Edit Delete Print Hide Help Close Save Cancel
Look for Smith
114
Appointments
115
Breaks
116
Waiting List
117
Templates
118
Customers
119
Providers
120
Resources
121
Services
New Appointment
Customer
Name
Phone
Occurs
Date Tuesday June 05, 2001
Time 11:0:00 a.m.
Recurrence
Change
Providers/Resources
Add Image
History
Visits
Direction
Add Chart
Customize
Properties
Status Appointment Set
Service Code
Color Yellow
Duration
min.
hrs.
Charges
114b

Fig 14.

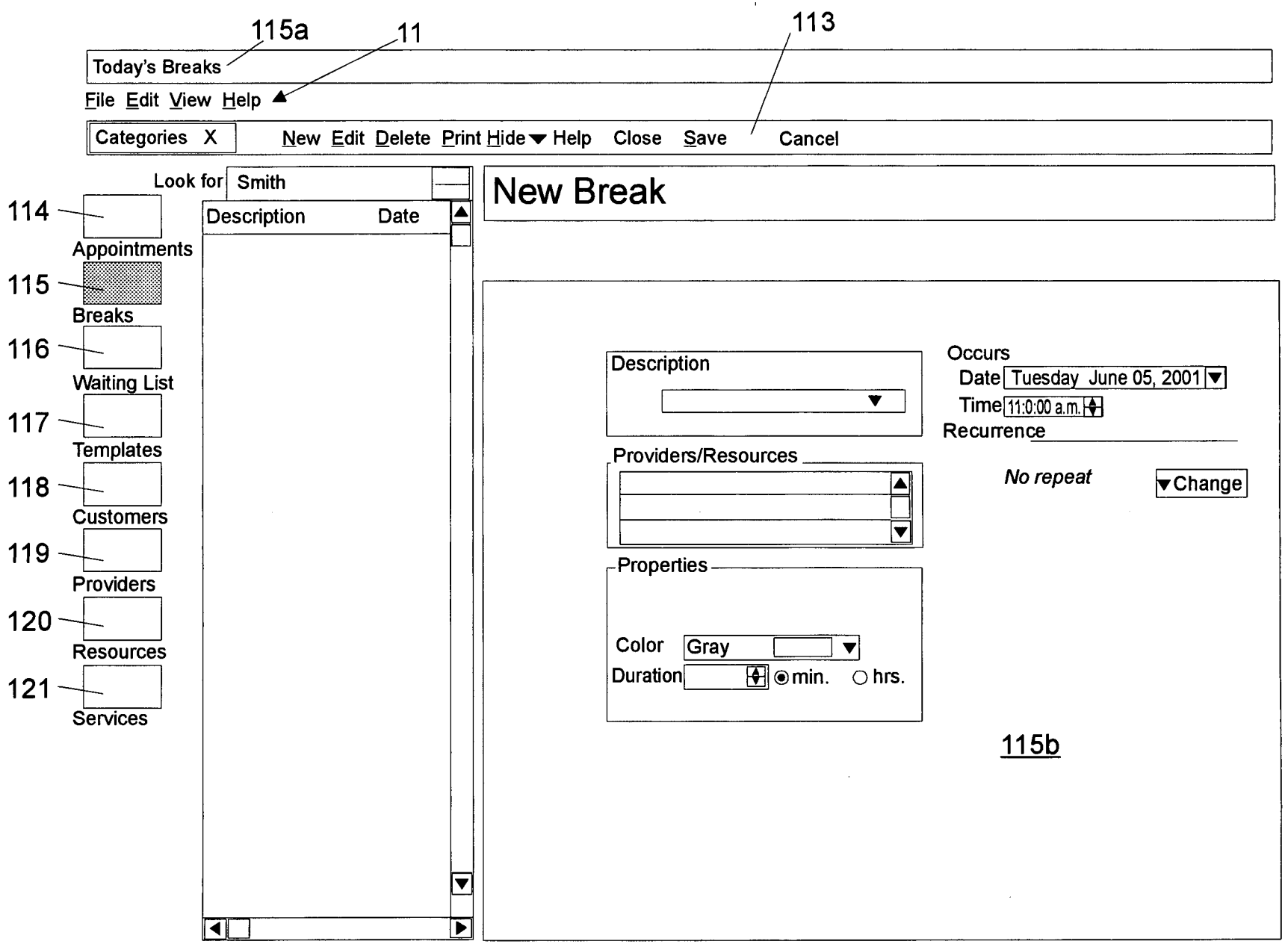
115a
11
113
Today's Breaks
File Edit View Help
Categories X
New Edit Delete Print Hide Help Close Save Cancel
Look for Smith
Description Date
New Break
114
Appointments
115
Breaks
116
Waiting List
117
Templates
118
Customers
119
Providers
120
Resources
121
Services
Description
Occurs
Date Tuesday June 05, 2001
Time 11:0:00 a.m.
Recurrence
No repeat
Change
Providers/Resources
Properties
Color Gray
Duration min. hrs.
115b

Fig 15.

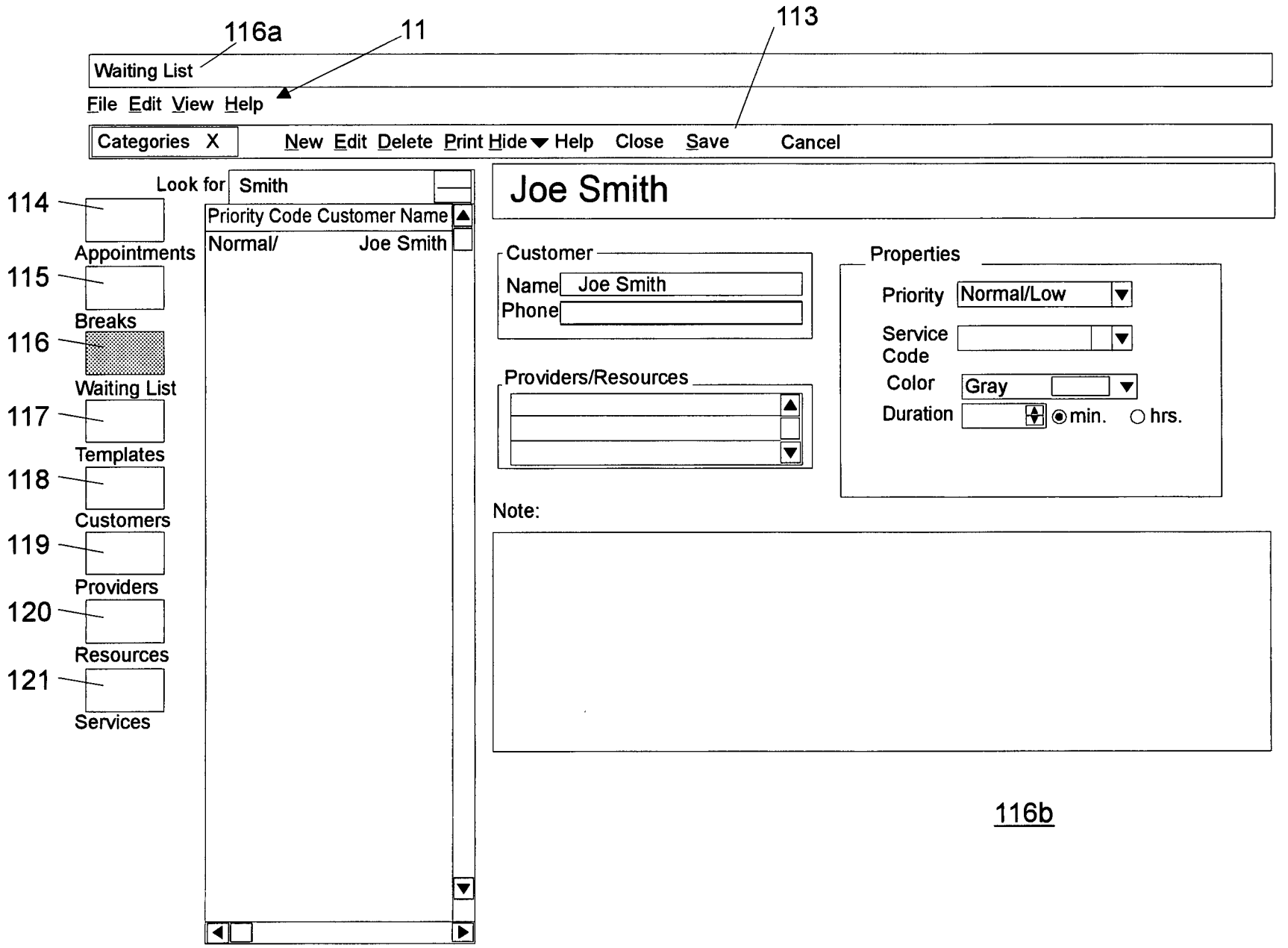
116a
11
113
Waiting List
File Edit View Help
Categories X
New Edit Delete Print Hide Help Close Save Cancel
Look for Smith
Priority Code Customer Name
Normal/ Joe Smith
Joe Smith
Customer
Name Joe Smith
Phone
Properties
Priority Normal/Low
Service Code
Color Gray
Duration min. hrs.
Providers/Resources
Note:
114
Appointments
115
Breaks
116
Waiting List
117
Templates
118
Customers
119
Providers
120
Resources
121
Services
116b

Fig 16.

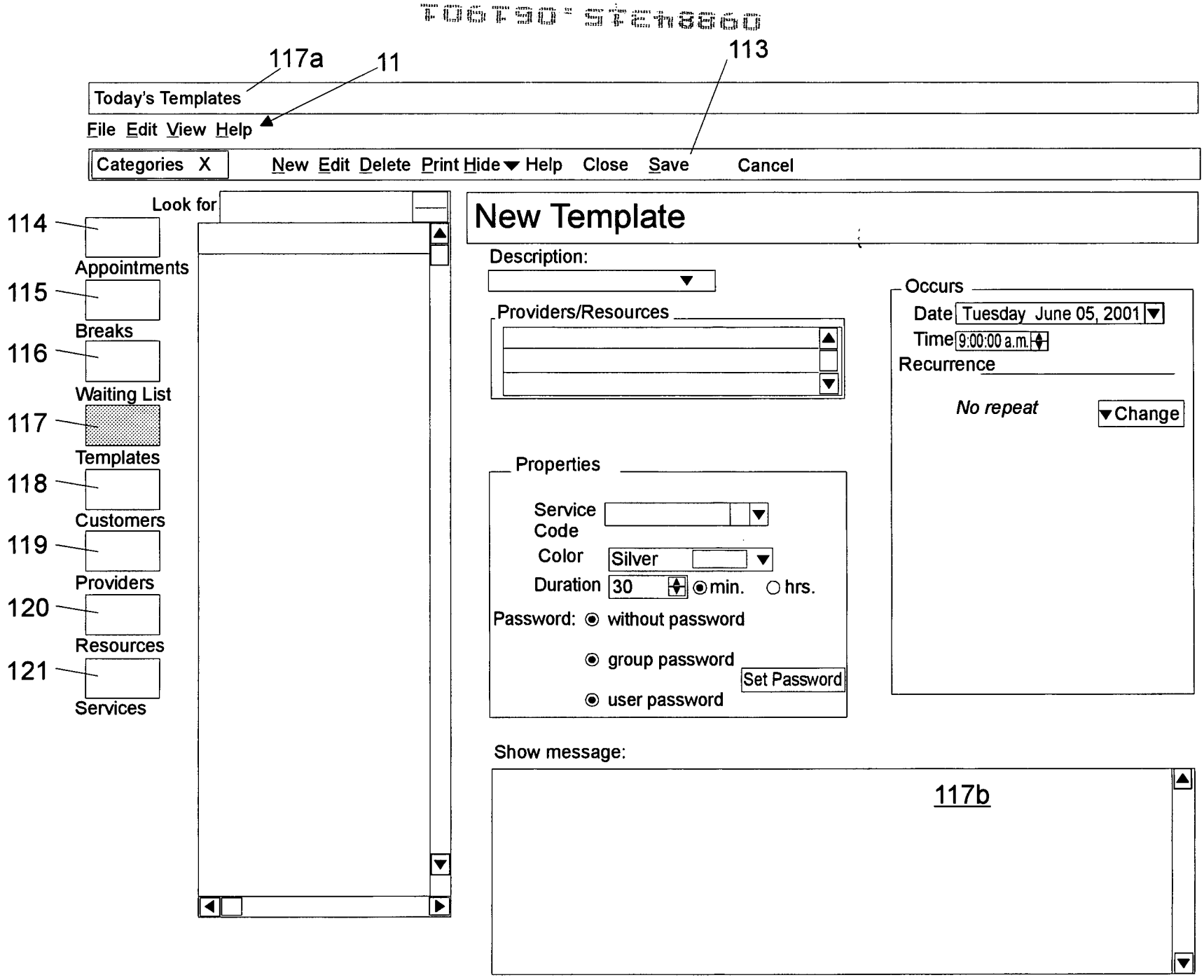
Today's Templates
117a
11
113
File Edit View Help
Categories X
New Edit Delete Print Hide Help Close Save Cancel
Look for
114
Appointments
115
Breaks
116
Waiting List
117
Templates
118
Customers
119
Providers
120
Resources
121
Services
New Template
Description:
Providers/Resources
Occurs
Date Tuesday June 05, 2001
Time 9:00:00 a.m.
Recurrence
No repeat
Change
Properties
Service Code
Color Silver
Duration 30 min. hrs.
Password: without password
group password
Set Password
user password
Show message:
117b

Fig 17.

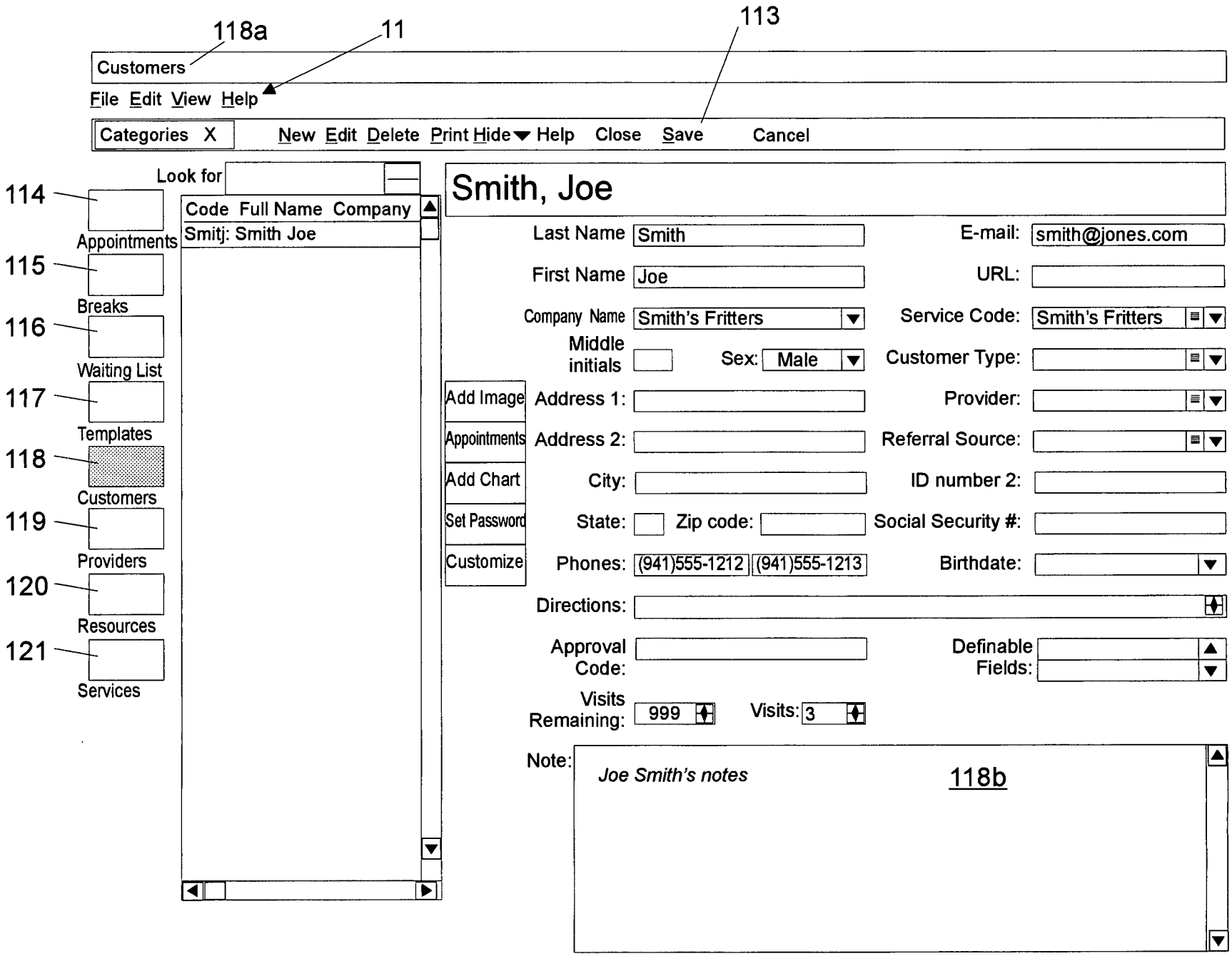
118a
11
113
Customers
File Edit View Help
Categories X
New Edit Delete Print Hide Help Close Save Cancel
Look for
Code Full Name Company
Smitj: Smith Joe
114
Appointments
115
Breaks
116
Waiting List
117
Templates
118
Customers
119
Providers
120
Resources
121
Services
Smith, Joe
Last Name Smith
First Name Joe
Company Name Smith's Fritters
Middle initials
Sex: Male
Address 1:
Address 2:
City:
State:
Zip code:
Phones: (941)555-1212 (941)555-1213
Directions:
Approval Code:
Visits Remaining: 999
Visits: 3
E-mail: smith@jones.com
URL:
Service Code: Smith's Fritters
Customer Type:
Provider:
Referral Source:
ID number 2:
Social Security #:
Birthdate:
Definable Fields:
Add Image
Appointments
Add Chart
Set Password
Customize
Note:
Joe Smith's notes
118b

Fig 18.

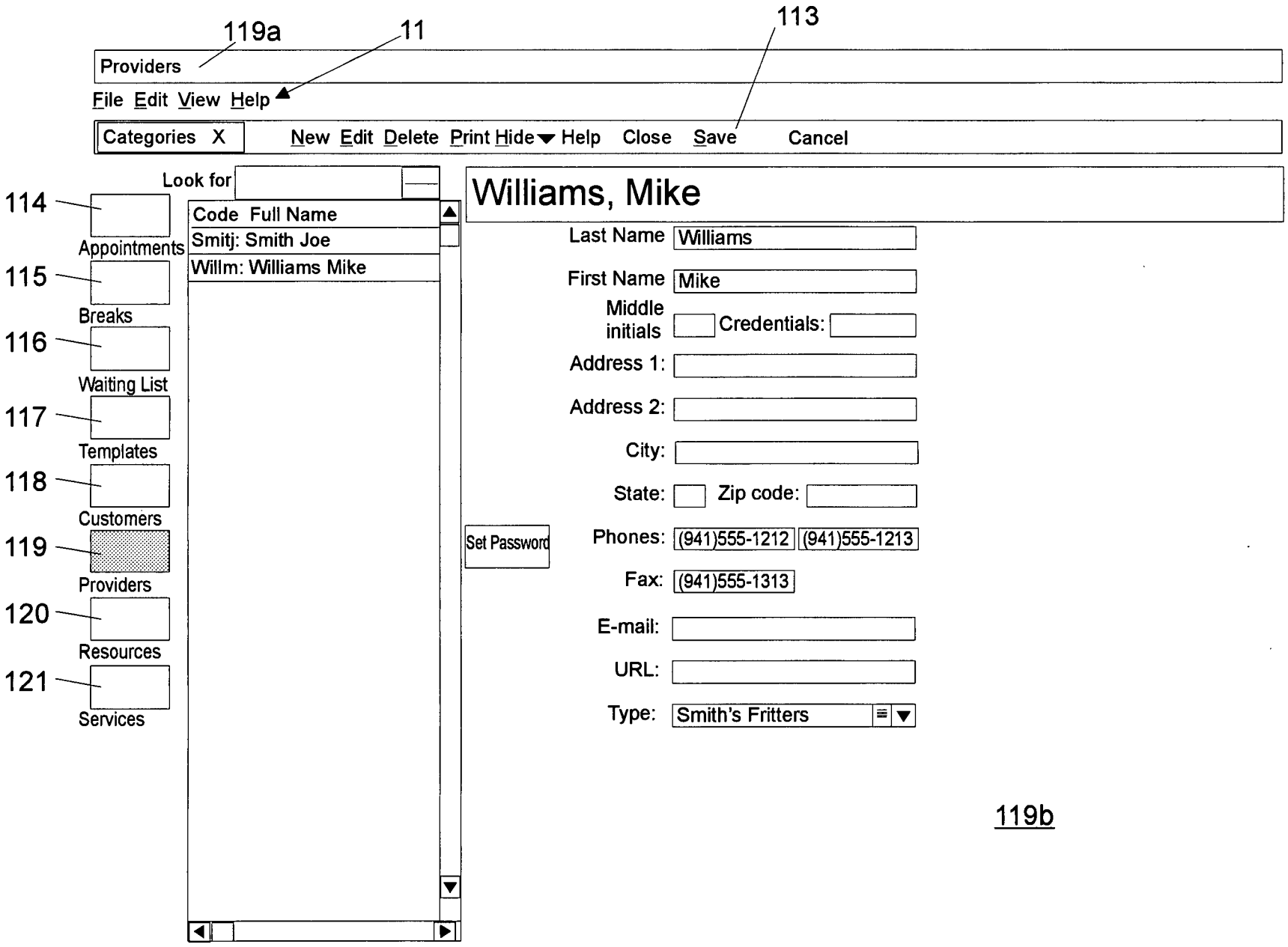
119a
11
113
Providers
File Edit View Help
Categories X
New Edit Delete Print Hide Help Close Save Cancel
Look for
114
Appointments
115
Breaks
116
Waiting List
117
Templates
118
Customers
119
Providers
120
Resources
121
Services
Code Full Name
Smitj: Smith Joe
Willm: Williams Mike
Williams, Mike
Last Name Williams
First Name Mike
Middle initials
Credentials:
Address 1:
Address 2:
City:
State:
Zip code:
Set Password
Phones: (941)555-1212 (941)555-1213
Fax: (941)555-1313
E-mail:
URL:
Type: Smith's Fritters
119b

Fig 19.

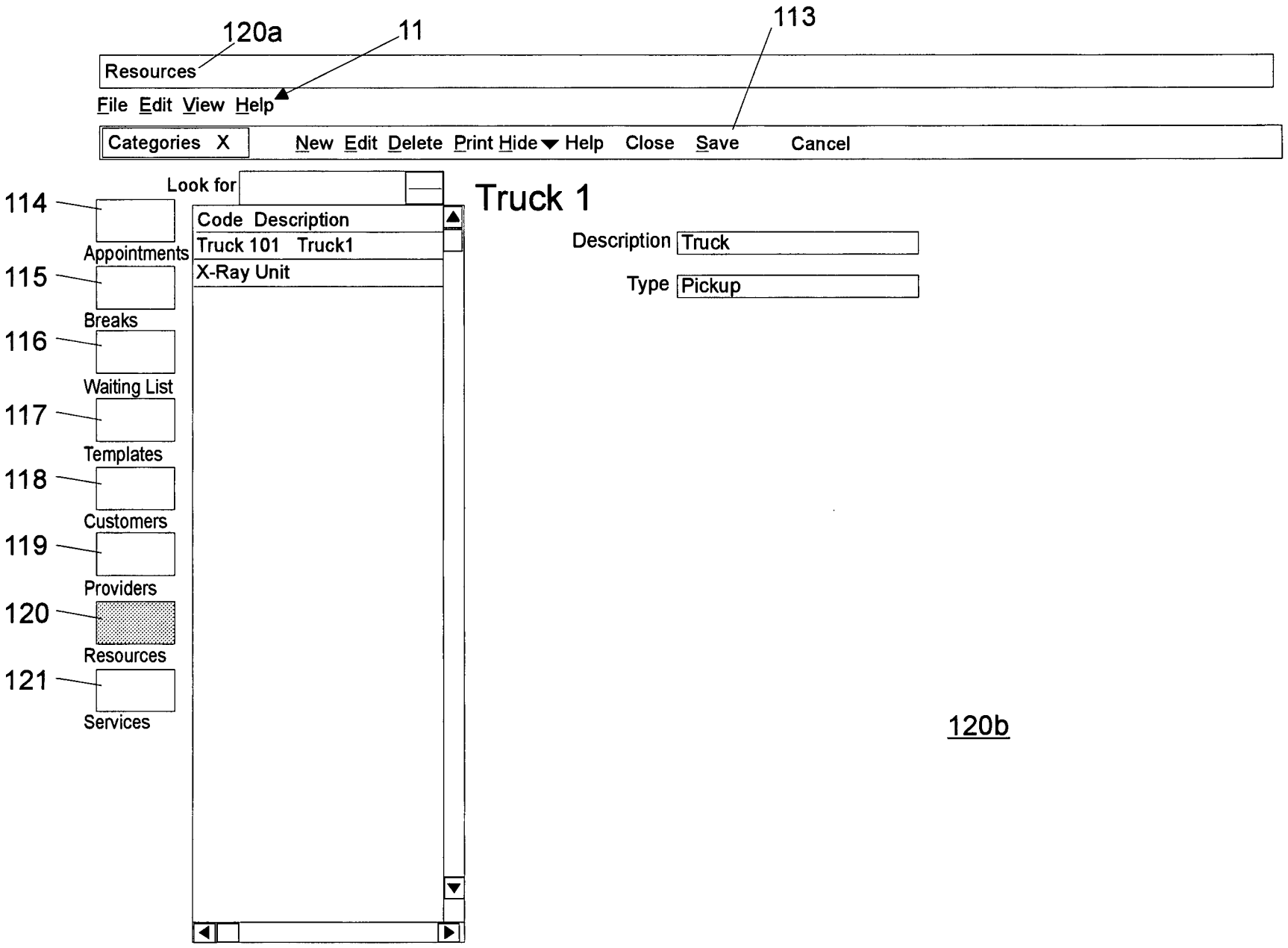
120a
11
113
Resources
File Edit View Help
Categories X
New Edit Delete Print Hide Help Close Save Cancel
Look for
114
Appointments
115
Breaks
116
Waiting List
117
Templates
118
Customers
119
Providers
120
Resources
121
Services
Code Description
Truck 101 Truck1
X-Ray Unit
Truck 1
Description Truck
Type Pickup
120b

Fig 20.

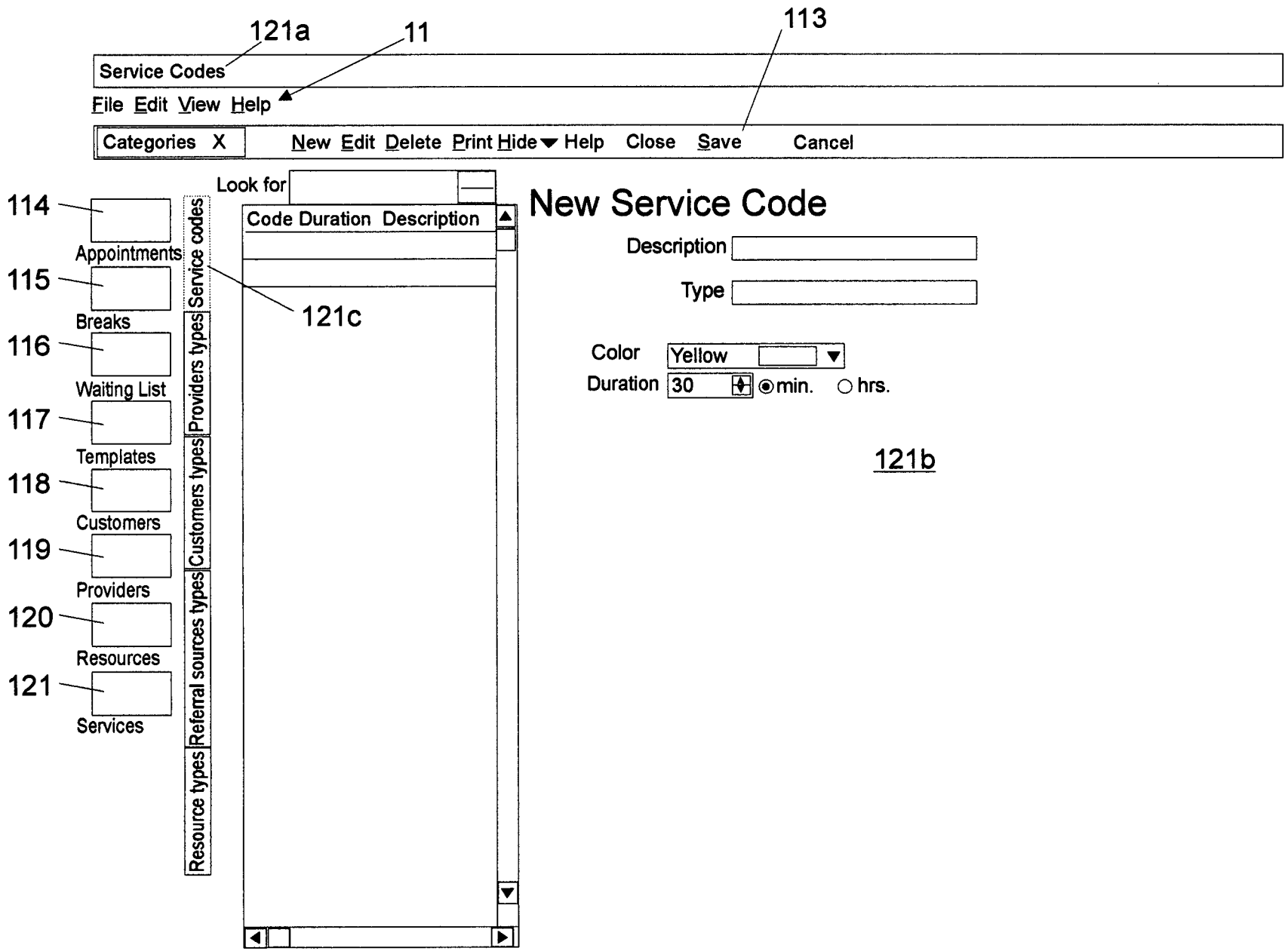
121a
11
113
Service Codes
File Edit View Help
Categories X
New Edit Delete Print Hide Help Close Save Cancel
Look for
Code Duration Description
New Service Code
Description
Type
Color Yellow
Duration 30 min. hrs.
121b
121c
114
Appointments
115
Breaks
116
Waiting List
117
Templates
118
Customers
119
Providers
120
Resources
121
Services
Service codes
Providers types
Customers types
Referral sources types
Resource types

Fig 21.

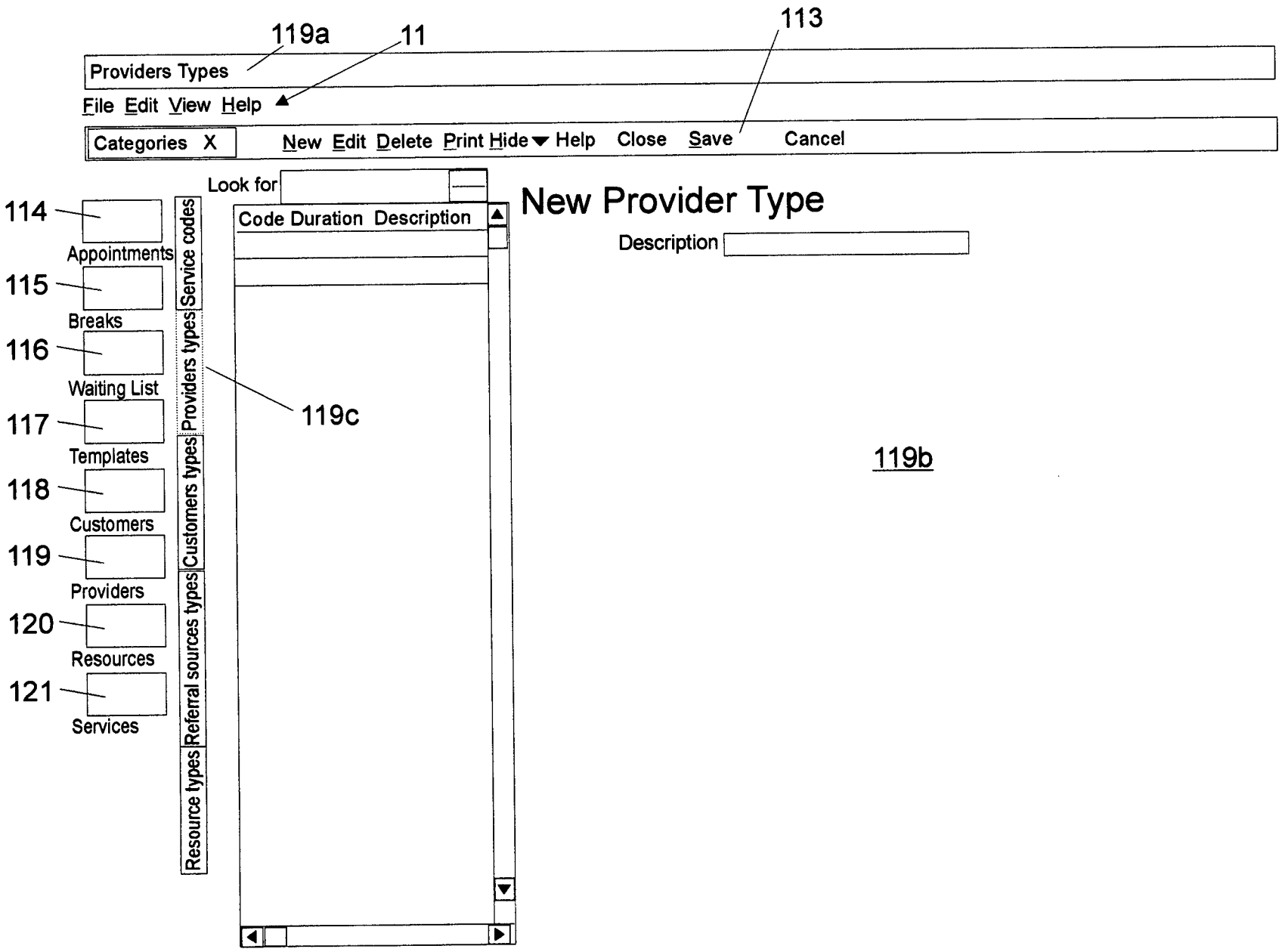
119a
11
113
Providers Types
File Edit View Help
Categories X
New Edit Delete Print Hide Help Close Save Cancel
Look for
Code Duration Description
New Provider Type
Description
114
Appointments
115
Breaks
116
Waiting List
117
Templates
118
Customers
119
Providers
120
Resources
121
Services
Service codes
Providers types
Customers types
Referral sources types
Resource types
119c
119b

Fig 22.

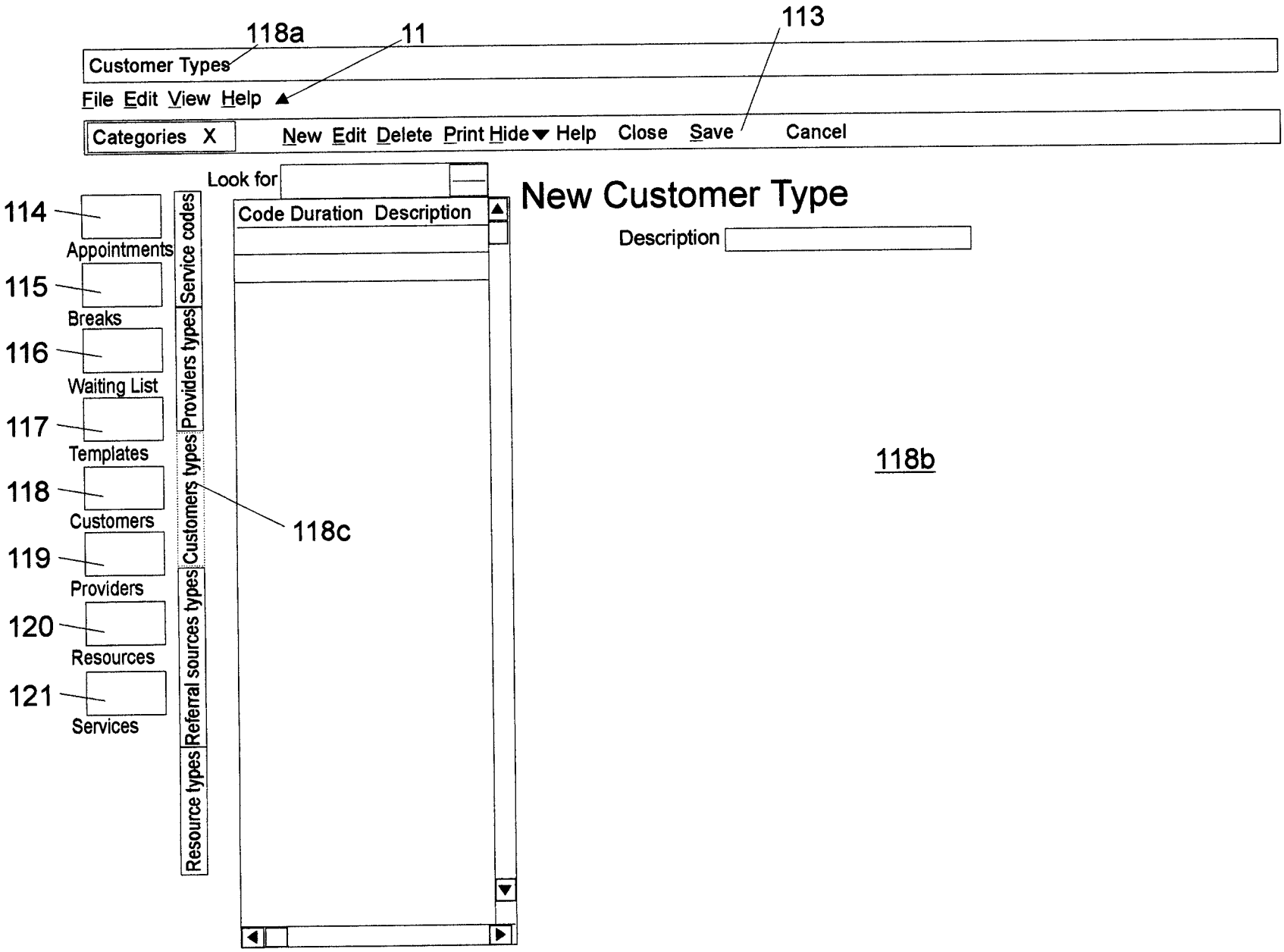
118a
11
113
Customer Types
File Edit View Help
Categories X
New Edit Delete Print Hide Help Close Save Cancel
Look for
Code Duration Description
New Customer Type
Description
114
Appointments
115
Breaks
116
Waiting List
117
Templates
118
Customers
119
Providers
120
Resources
121
Services
Service codes
Providers types
Customers types
Referral sources types
Resource types
118c
118b

Fig 23.

F06F90 ST6h886D

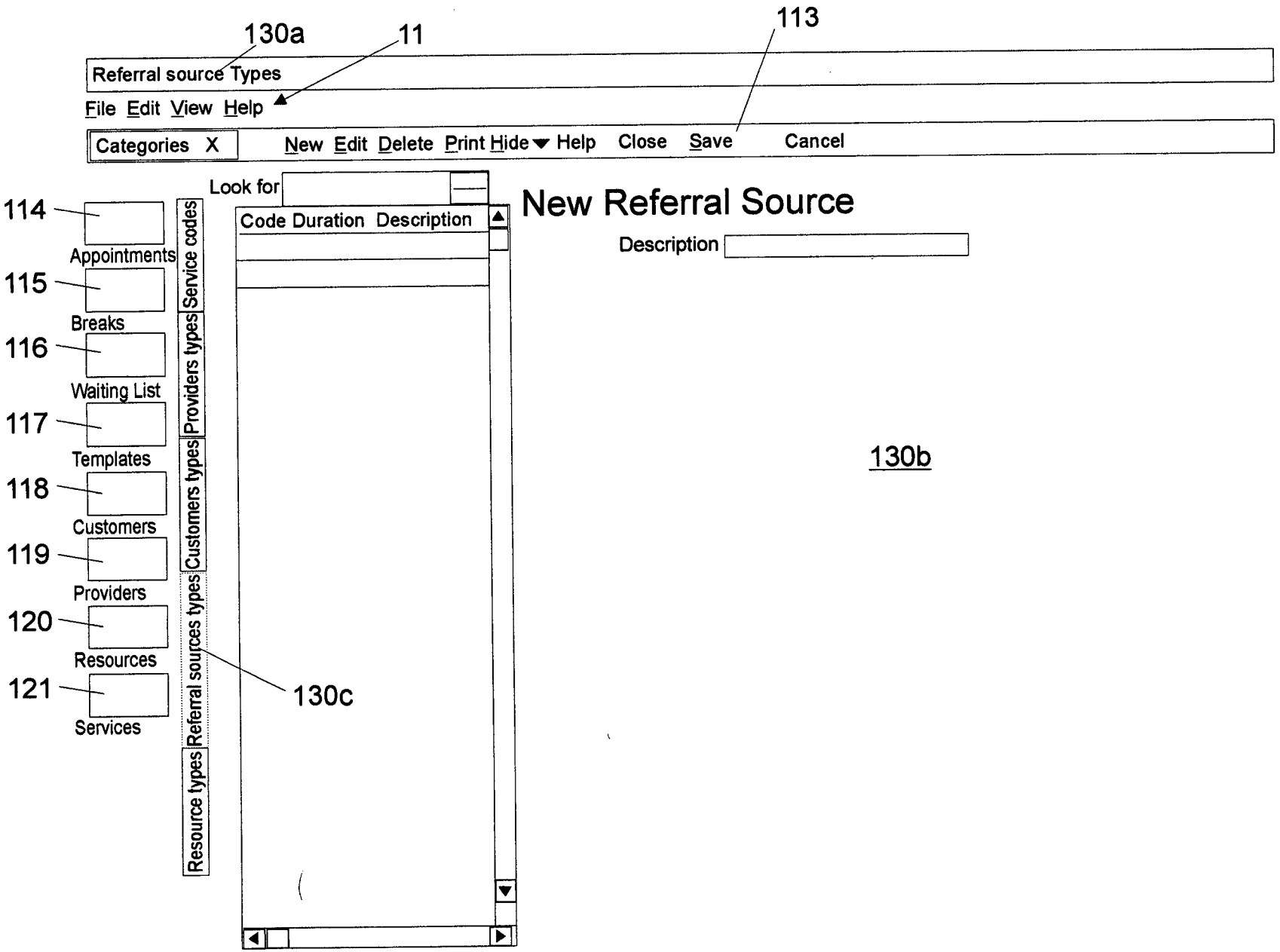

Fig 24.

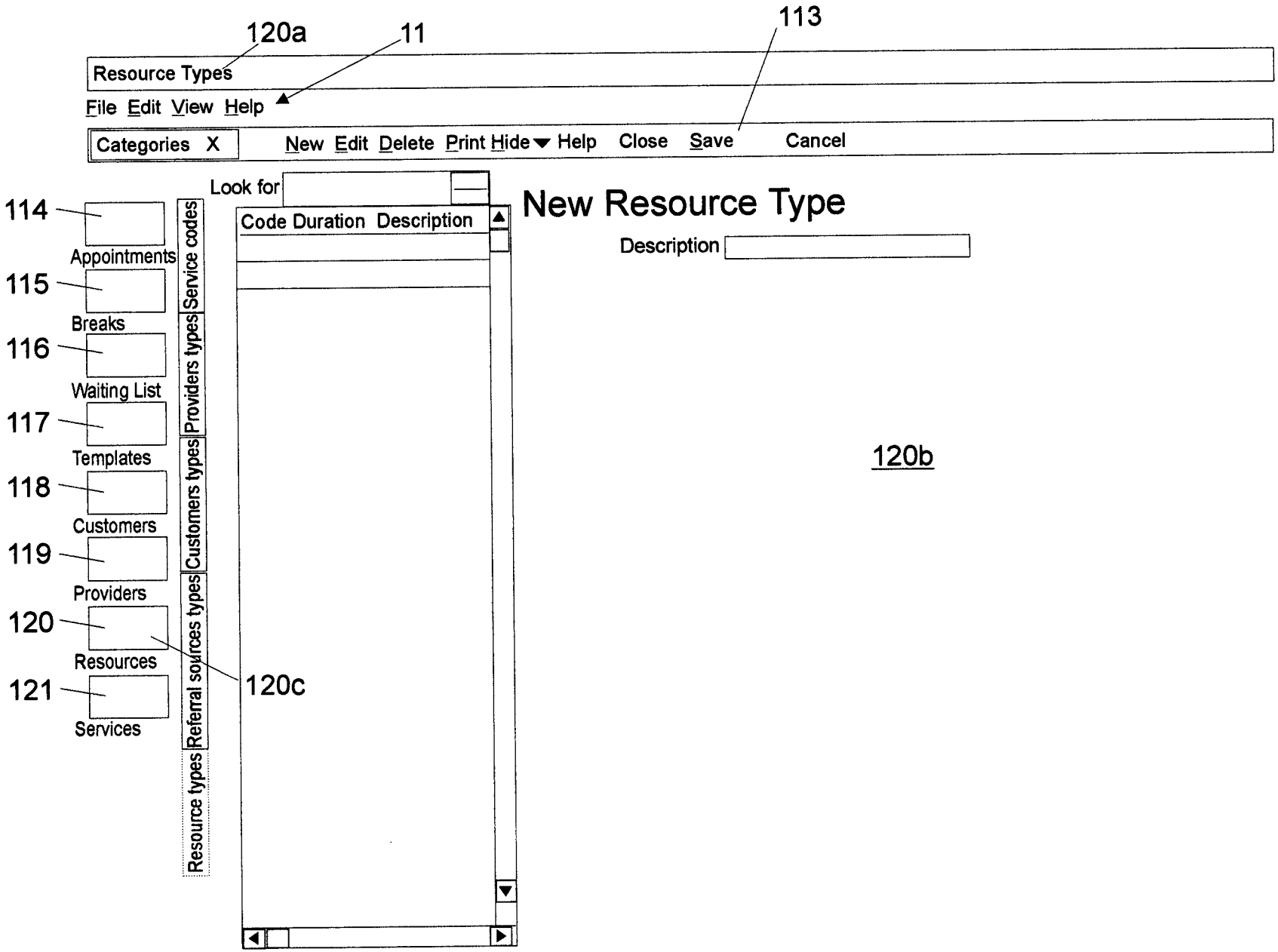
120a
11
113
Resource Types
File Edit View Help
Categories X
New Edit Delete Print Hide Help Close Save Cancel
Look for
Code Duration Description
New Resource Type
Description
114
Appointments
115
Breaks
116
Waiting List
117
Templates
118
Customers
119
Providers
120
Resources
121
Services
Service codes
Providers types
Customers types
Referral sources types
Resource types
120b
120c

Fig 25.

T06T90 ST2h8360

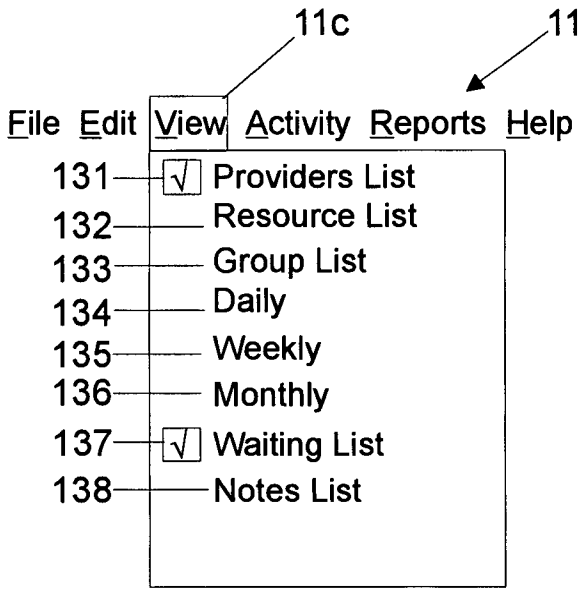

Fig 26.

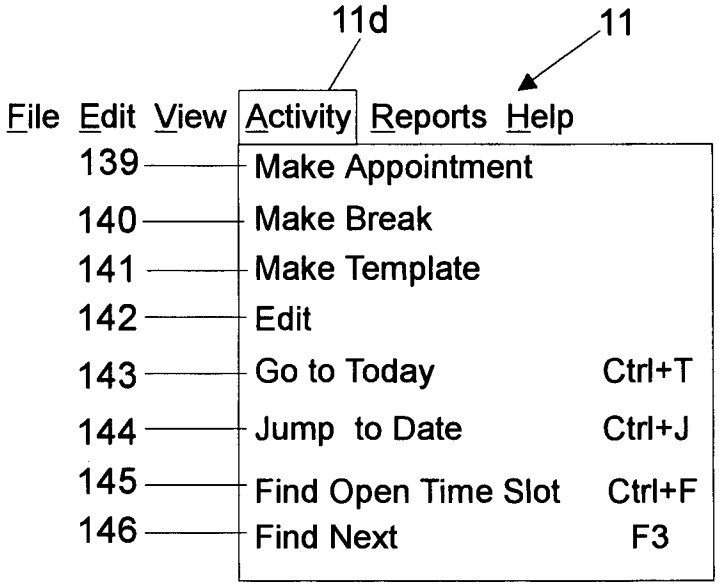

Fig 26a.

T06T90" ST2h8860

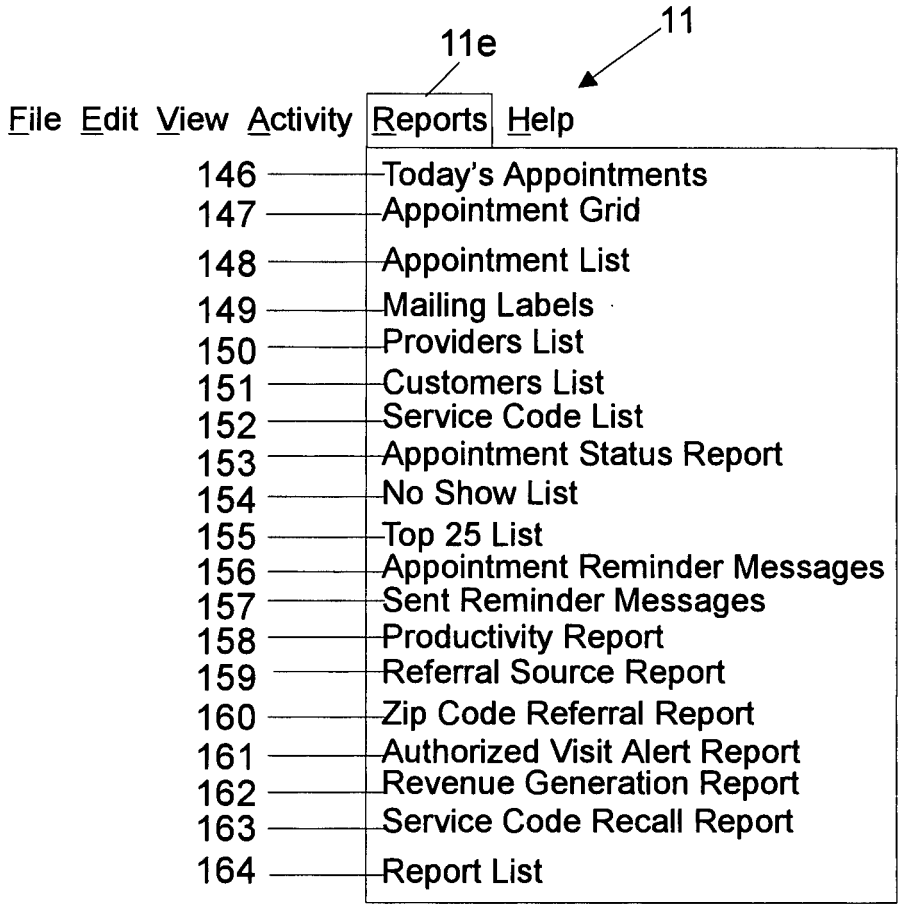

Fig 27.

TOSTEN STANDARD

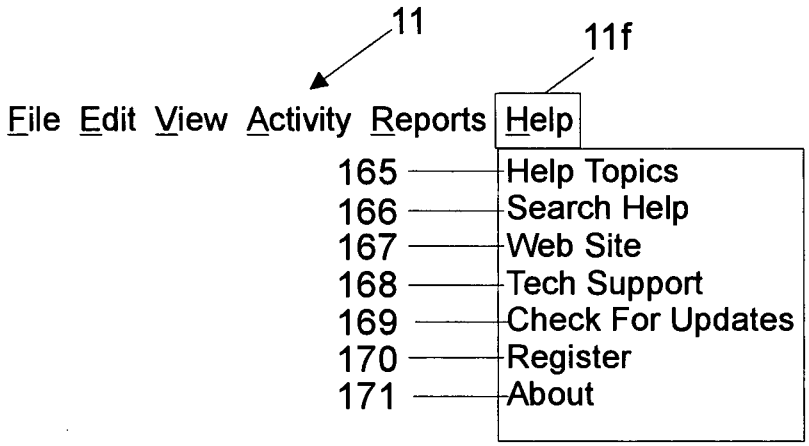

Fig 28.